

Annex II
to Financing Statement

Debtor: School Specialty Supply, Inc.

Secured Party: Bank of America Illinois, as Agent

Debtor Names:

Valley School Supply
EDA Corporation
Educational Distributors of America
Western School Supply
J. S. Latta Company
Top Drawer
Little Learners
Chaselle
New England School Supply
Chaselle Learning Depot
PWS (Principal Warehouse Supply)
Handy
Q III Corporation
School Specialty Supply, Inc.
School Specialty Supply

Debtor Addresses:

5800 N.E. Hassalo Street
Portland, OR 97213

22002 64th Avenue W
Suite E
Mountlake Terrace, WA 98043

2218 Main Street
Cedar Falls, IA 50613

237 S. Curtis Road
West Allis, WI

3525 South 9th
Salina, KS 67401

214 S. Santa Fe
Salina, KS 67401

1440 Barlow Street
Traverse City, MI 49684

9645 Gerwig Lane
Columbia, MD 21046

609 Silver Street
Agawam, MA 01001

1000 N. Bluemound Drive
Appleton, WI 54913

2520 Iowa
Lawrence, KS 66044