

This **FINANCING STATEMENT** is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)

Supply
School Specialty, Inc.
1000 N. Bluemound Drive
P.O. Box 1579
Appleton, WI 54913

2. Secured Party(ies) and address(es)

Bank of America Illinois, as Agent
231 South LaSalle Street
Chicago, Illinois 60697

FILED
For Filing Officer
(Date, Time, Number, and Filing Office)

1995 JAN 10 PM 1:06

SUE REUST HIFER
REGISTER OF DEEDS

9010104

For additional debtors, see Annex II

4. This financing statement covers the following types (or items) of property:

All of Debtor's right, title and interest in and to the following, in each case whether now or hereafter existing, acquired or created and wherever the same may be located: all equipment, all fixtures, all inventory, all accounts, all contract rights, all chattel paper, all instruments, all documents, all general intangibles, and other property and rights, all as more fully described and specified in Annex I attached hereto and made a part hereof, together with all proceeds of any or all of the foregoing.

5. Assignee(s) of Secured Party and Address(es)

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state.
☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Check ☒ if covered:

☒ Proceeds of Collateral are also covered.

☒ Products of Collateral are also covered.

No. of additional Sheets presented:

8 pg

Filed with:

Douglas County, Kansas

SCHOOL SPECIALTY, INC.

By:

Signature(s) of Debtor(s)

BANK OF AMERICA ILLINOIS

By:

Signature(s) of Secured Party(ies)

STANDARD FORM - FORM UCC-1

(1) FILING OFFICER COPY-ALPHABETICAL