

SCHEDULE I to the  
Financing Statement

Debtor: Safelite Glass Corp.  
1105 Schrock Road  
Columbus, Ohio 43229

Secured Party: The Chase Manhattan Bank, as Collateral Agent  
Attn: Lien Perfection Dept.  
200 Jericho Quadrangle  
Jericho, New York 11753

1. Collateral. The following types or items of property, whether now owned or at any time hereafter acquired by the Debtor or in which the Debtor now has or at any time in the future may acquire any right, title or interest, are covered by the Financing Statement to which this Schedule I is attached (collectively, the "Collateral"):

- (a) each and every Receivable,
- (b) all Contracts, together with all Contract Rights arising thereunder,
- (c) all Inventory,
- (d) all Equipment,
- (e) all Marks, together with the registrations and right to all renewals thereof, and the goodwill of the business of the Debtor symbolized by the Marks,
- (f) all Patents and Copyrights,
- (g) all computer programs and all intellectual property rights therein and all other proprietary information of the Debtor, including, but not limited to, trade secrets,
- (h) all other Goods, General Intangibles, Chattel Paper, Documents, Instruments, promissory notes and capital stock,
- (i) the Cash Collateral Account and all monies, securities and instruments deposited or required to be deposited in such Cash Collateral Account, and
- (j) all Proceeds and products of any and all of the foregoing.

2. Defined Terms.

(a) Unless otherwise defined herein, the following terms which are defined in the Uniform Commercial Code in effect in the state of New York on December 20, 1996 are