

Schedule I to Financing
Statement Form UCC-1

Debtor: Safelite Glass Corp.
1105 Schrock Road
Columbus, Ohio 43229

Secured Party: Chemical Bank, as Agent
200 Jericho Quadrangle
Jericho, New York 11753

The Financing Statement to which this Schedule I is attached covers all of the Debtor's right, title and interest in and to the following types (or items) of property now owned or at anytime hereafter acquired by the Debtor or in which the Debtor may acquire any right, title or interest (all of which being hereinafter collectively called the "Collateral"):

- (i) all Accounts;
- (ii) all Chattel Paper;
- (iii) all Contracts;
- (iv) all Documents;
- (v) all Equipment;
- (vi) all Fixtures;
- (vii) all General Intangibles;
- (viii) all Instruments;
- (ix) all Inventory;
- (x) all Patents;
- (xi) all Patent Licenses;
- (xii) all Trade Secrets;
- (xiii) all Trademarks;
- (xiv) all Trademark Licenses; and
- (xv) to the extent not otherwise included, all Proceeds and Products of any and all of the foregoing.

Notwithstanding anything to the contrary contained herein, in the event that the contractual documentation relating to any Lien permitted under the Credit Agreement or relating to any contract, prohibits the grant of a security interest, Lien or