

applications for trademark or service mark registrations filed pursuant to Section 1 (b) of the Lanham Act, unless and until an Amendment to Allege Use or a Statement of Use under Section 1 (c) of said Act has been filed), all whether now owned or hereafter acquired by the Debtor, including, but not limited to, those described in Schedule 4 annexed to and made a part of the Security Agreement, and all reissues, extensions or renewals thereof and all licenses thereof together, in each case, with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name and trade dress (all of the foregoing being herein referred to as the "Trademarks");

11. all letters patent of the United States or any other country, and all registrations and recordings thereof, including, without limitation, applications, registrations and recordings in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, all whether now owned or hereafter acquired by the Debtor, including, but not limited to, those described in Schedule 5 annexed to and made a part of the Security Agreement, and all reissues, continuations, continuations-in-part or extensions thereof and all licenses thereof (all of the foregoing being herein referred to as the "Patents");

12. all copyrights of the United States, or any other country, and all registrations and recordings thereof, including, without limitation, applications, registrations and recordings in the United States Copyright Office or in any similar office or agency of the United States, any State thereof, or any other country or political subdivision thereof, all whether now owned or hereafter acquired by the Debtor, including, but not limited to, those described in Schedule 6 to the Security Agreement and all renewals and extensions thereof and all licenses thereof (all of the foregoing being herein referred to as the "Copyrights");

13. all books, records, ledger cards, computer tapes and diskettes and other property at any time evidencing or relating to the Accounts, Inventory, Equipment, Vehicles, Contracts, General Intangibles, Fixtures, Pledged Notes, Trademarks, Patents, Copyrights, Pledged Shares (as hereinafter defined) or any other Collateral;

14. (i) all the shares of capital stock owned by the Debtor listed on Schedule 7 annexed to and made a part of the Security Agreement of the issuers listed thereon or of any other entity (individually, an "Issuer" and, collectively, the "Issuers") and all shares of capital stock or other equity securities of any Issuer obtained in the future by the Debtor (in each case whether certificated or uncertificated), and any certificates representing or evidencing such shares or other equity securities, which shall be pledged pursuant to a Stock Pledge Supplement (as hereinafter defined) (collectively, the "Pledged Shares"); (ii) subject to Section 9 of the Security Agreement, all dividends, cash, instruments and other property from time to time received, receivable or otherwise distributed, in respect of, in exchange for or upon the conversion of the securities referred to in clauses (i) and (ii) above; and (iii) subject to Section 9 of the Security Agreement, all rights and privileges of the Debtor, as applicable, with respect to the securities and other property referred to in clauses (i) and (ii) (the items referred to in clauses (i) through (iii) being collectively called the "Pledged Stock Collateral");