

agent under the Credit Agreement, together with any successor agent.

"Chattel Paper" means a writing or writings (including, without limitation, one or more Instruments) which evidence both a monetary obligation and a security interest in or a lease of specific goods (other than a vessel).

"Contractor Receivables" means those certain commercial credit accounts sold by the Debtor and its Subsidiaries (including any documents, instruments, chattel paper or intangibles evidencing any such transferred receivable or the transaction giving rise thereto) (i) pursuant to the terms of the GE Credit Program Documents or (ii) to any other Person pursuant to any similar contractual arrangement (but in such case solely to the extent such an arrangement is permitted by Section 8.16 of the Credit Agreement).

"Contracts" means all contracts of the Debtor listed on Annex 2 hereto and any interest rate swap, cap or other interest rate protection arrangement, as the same may from time to time be amended, supplemented or otherwise modified, including, without limitation, (a) all rights of the Debtor to receive moneys due and to become due to it thereunder or in connection therewith, (b) all rights of the Debtor to damages arising out of, or for, breach or default in respect thereof and (c) all rights of the Debtor to perform and to exercise all remedies thereunder.

"Credit Agreement" means that certain Amended and Restated Credit Agreement, dated as of October 3, 1996, among the Debtor, the financial institutions from time to time parties thereto, the Administrative Agent, the Collateral Agent and the Bank of Nova Scotia, NationsBank of Texas, N.A., and Bank of America National Trust and Savings Association, as Co-Agents, as amended, amended and restated, extended, modified and supplemented from time to time.

"Document" means a document of title (as defined in the UCC) and a receipt in the nature of a warehouse receipt issued for goods stored under a statute requiring a bond against withdrawal or a license for the issuance of such receipts.

"Equipment" means Goods which are used or bought for use primarily in business.

"Fixtures" means Goods which have become so related to particular real estate that an interest in them arises under real estate law.