

law, regardless of whether the same arose out of or relates in any way, whether directly or indirectly, to the Project located upon the Property.

12. The interest of the Debtor in and to any and all funds created or established and held by the Trustee pursuant to any indenture of trust or similar instrument authorizing the issuance of bonds or notes for the purpose of financing the Project located upon the Property.

13. All inventory, including raw materials, components, work-in-process, finished merchandise and packing and shipping materials.

14. Proceeds, products, returns, additions, accessions and substitutions of and to any and all of the above.

15. Any and all of the above arising or acquired by the Debtor or to which the Debtor may have a legal or beneficial interest in on the date hereof and at any time in the future.

16. Any and all of the above which may become fixtures by virtue of attachment to Property.

17. The interest of the Debtor, as lessee, in any and all of the above which may be leased by the Debtor from others.

18. All of the records and books of account now or hereafter maintained by or on behalf of the Debtor and/or its agents and employees in connection with the Project.

19. All names now or hereafter used in connection with the Project and the goodwill associated therewith.