

**UCC-1
ATTACHMENT A**

Debtor's Name and Mailing Address: Oread Laboratories, Inc.
1501 Wakarusa Drive
Lawrence, KS 66047

The Collateral shall consist of all of the following described property and Debtor's rights, title and interest in such property whether now owned or hereafter acquired by Debtor and wheresoever located:

- ☐ All accounts and contract rights including, but not limited to, the accounts and contract rights described on Schedule A below and incorporated herein by this reference;
- ☐ All chattel paper including, but not limited to, the chattel paper described on Schedule A below and incorporated herein by this reference;
- ☐ All documents including, but not limited to, the documents described on Schedule A below and incorporated herein by this reference;
- ☐ All equipment including, but not limited to, the equipment described on Schedule A below and incorporated herein by this reference;
- ☐ All fixtures including, but not limited to, the fixtures located or to be located on the real property described on Schedule B below and incorporated herein by this reference;
- ☐ All general intangibles including, but not limited to, the general intangibles described on Schedule A below and incorporated herein by this reference;
- ☐ All instruments including, but not limited to, the instruments described on Schedule A below and incorporated herein by this reference;
- ☐ All inventory including, but not limited to, the inventory described on Schedule A below and incorporated herein by this reference;
- ☐ All minerals or the like located on or related to the real property described on Schedule B below and incorporated herein by this reference;
- ☐ All standing timber located on the real property described on Schedule B below and incorporated herein by this reference;
- ☒ Other: See Attached Schedule A

All monies, instruments, and savings, checking or other deposit accounts, that are now or in the future within Lender's custody or control excluding IRA, Keogh, and trust accounts and deposits subject to tax penalties if assigned;

All accessions, accessories, additions, amendments, attachments, modifications, replacements and substitutions to any of the above;

All proceeds and products of any of the above;

All policies of insurance pertaining to any of the above as well as any proceeds and unearned premiums pertaining to such policies; and

All books and records pertaining to any of the above.

SCHEDULE A

**DESCRIPTION OF COLLATERAL FOR UCC-1
FOR OREAD LABORATORIES, INC.:**

- (i) all of debtor's right, title and interest now owned or hereafter created or acquired in the common stock of Naiad, Inc. (including all distributions thereon or with respect thereto), O.P.R. Development L.P., product development rights for or other rights and general intangibles in any way related to a sterile caffeine citrate solution product, and all proceeds and products thereof;
- (ii) all of Debtor's right, title and interest now owned or hereafter created or acquired in patents, applications for patents, compounds, know-how, trade secrets and other intellectual property and general intangibles for or related in any way to therapeutically active Taxol related products, and all proceeds and products thereof;
- (iii) all funds now or hereafter on deposit in deposit account defined as the "Collateral Account" in a Security Agreement dated December 2, 1994 maintained by Debtor with Secured Party;
- (iv) all royalties, accounts receivable and other rights to payment arising in connection with or related to (i) and (ii) above.
- (v) all rights of Debtor in any way relating to the foregoing, all proceeds thereof and all books and records in any form relating thereto.