

SCHEDULE A

Schedule A to Financing Statement Naming
La Petite Academy, Inc., as Debtor and
Bankers Trust Company as Collateral Agent for the
Benefit of the Secured Creditors as Secured Party

1. Debtor

La Petite Academy, Inc.
12th & Baltimore
City Centre Square
P.O. Box 26610
Kansas City, MO 64196
Attention: David J. Anglewicz

2. Secured Party

Bankers Trust Company, as Collateral Agent
One Bankers Trust Plaza
New York, New York 10006
Attention: Tom Prior

3. Description of Property

This Financing Statement covers all right, title and interest of the Debtor in, to and under all of the following, whether now existing or hereafter from time to time acquired:

- (i) each and every Receivable;
- (ii) all Contracts, together with all Contract Rights arising thereunder;
- (iii) all Inventory;
- (iv) the Cash Collateral Account and all monies, securities and instruments deposited or required to be deposited in the Cash Collateral Account;
- (v) all Equipment;
- (vi) all Marks, together with the registrations and right to all renewals thereof, and the goodwill of the business of the Debtor symbolized by the Marks;