

EXHIBIT TO UCC FINANCING STATEMENT

May 23, 1994

This Exhibit is attached to and is a part of the UCC Financing Statement executed in connection with a loan between CAPITAL CITY BANK and ELLENA IMPORTS, INC..

COLLATERAL DESCRIPTION:

All inventory; together with the following specifically described property: ALL INVENTORY NOW OWNED, PURCHASED WITH LOAN PROCEEDS AND HEREAFTER ACQUIRED, AND ALL ADDITIONS AND ACCESSIONS THERETO; whether owned now or acquired later; all accessions, additions, replacements, and substitutions; all records of any kind relating to any of the foregoing; all proceeds (including insurance, general intangibles and accounts proceeds).

This Exhibit is executed on the same date as the UCC Financing Statement by CAPITAL CITY BANK and the undersigned.

Ellema Imports Inc.
[Signature]
Signature(s) of Debtor(s)

CAPITAL CITY BANK
By: *[Signature]*
Signature(s) of Secured Party (ies)