

This **FINANCING STATEMENT** is presented to a filing officer for filing pursuant to the Uniform Commercial Code: 3. Maturity date, if any:

1. Debtor(s) (Last Name First) and address(es)

American Marketing Industries Inc.*
10450 Holmes Road
Kansas City, MO 64131

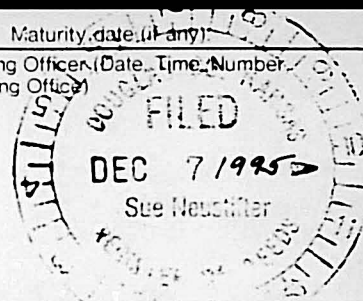
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10 # 48-1049812

2. Secured Party(ies) and address(es)

Bankers Trust Company
as Collateral Agent as described
in Schedule I hereto
130 Liberty Street
New York, NY 10006

For Filing Officer (Date, Time, Number, and Filing Office)



4. This financing statement covers the following types (or items) of property:

*See Schedule A attached hereto for additional Debtors and/or trade names of American Marketing Industries Inc.

See Schedule I attached hereto and made a part hereof.

5. Assignee(s) of Secured Party and Address(es)

9011735

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)

☐ already subject to a security interest in another jurisdiction when it was brought into this state.

☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Check ☒ if covered: ☒ Proceeds of Collateral are also covered. ☒ Products of Collateral are also covered. No. of additional Sheets presented:

847-L

537975

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Filed with: Douglas County, Kansas

American Marketing Industries Inc.

By:

Treasurer

Signature(s) of Debtor(s)

Bankers Trust Company

By:

Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

STANDARD FORM - FORM UCC-1.