

SCHEDULE 2

All buildings, improvements and fixtures now or hereafter located on the Project Site and all furnishings, machinery and equipment and related support facilities purchased in whole or in part from the proceeds of the Bonds.

SUBJECT TO: (a) easements, restrictions and reservations now of record, if any; (b) taxes and assessments, general and special, not now due and payable; and (c) the rights of the public in and to any parts of the premises lying or being in public roads or alleys or highways.