

EXHIBIT A

EXHIBIT A TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

Debtor: City of Lawrence, Kansas  
6th and Massachusetts  
Lawrence, Kansas 66044

Secured  
Party: The Peoples Bank  
222 S. Main  
Pratt, Kansas 67124

The collateral covered by this financing statement includes, but is not limited to, the following property:

(a) The real estate situated in Douglas County, Kansas, described in Schedule I attached hereto and constituting a part of the Project as referred to in the recitals to the Indenture and as defined herein, with all buildings, additions and improvements and machinery and equipment now or hereafter located thereon to the extent and subject to the limitations provided in the Lease, and with the tenements, hereditaments, appurtenances, rights, privileges and immunities thereunto belonging or appertaining.

(b) All right, title and interest of the Issuer in, to and under the Lease (except the Issuer's right to indemnity thereunder), and all rents, revenues and receipts derived by the Issuer from the Project including, without limitation, all Rental Payments derived by the Issuer under and pursuant to and subject to the provisions of the Lease (except for the rights of the Issuer to receive moneys for its own account under the Lease and any payments made by the Tenant to meet the rebate requirements of Section 148(f) of the Code); provided that the pledge and assignment hereby made shall not impair or diminish the obligations of the Issuer under the provisions of the Lease.

(c) All moneys and securities (except rebatable arbitrage, whether or not held in the Rebate Fund) from time to time held by the Trustee under the terms of the Indenture, and any and all other real or personal property of every kind and nature from time to time hereafter, by delivery or by writing of any kind, pledged, assigned or transferred as and for additional security hereunder by the Issuer or by anyone in its behalf, or with its written consent, to the Trustee, which is hereby authorized to receive any and all such property at any and all times and to hold and apply the same subject to the terms hereof.

The defined terms used in the foregoing collateral description shall have the same meanings as those set forth in that certain Trust Indenture, dated as of June 1, 1992, among the City of Lawrence, Kansas and The Peoples Bank.