

SCHEDULE A to Financing Statement by
Shawmut Bank, N.A., ("Secured Party"), in its capacity
as Collateral Agent under the Indenture, dated as of
March 27, 1992, between Cafeteria Operators, L.P., ("Debtor")
and the Secured Party and (ii) in its capacity as Trustee
under the Amended and Restated Indenture, dated as of
November 15, 1995, between the Debtor and the Secured
Party, in each case, against Debtor

The following property now owned or hereafter acquired by Debtor, wherever located:

(a)(i) all inventory (as such term is defined in the Uniform Commercial Code in the State of New York ("UCC")), including without limitation all raw materials, work in process and finished goods, of whatever kind or nature and all wrapping, packaging, advertising and shipping materials, and any documents relating thereto, and all labels and other devices, names and marks affixed or to be affixed thereto for purposes of selling or of identifying the same or the seller or manufacturer thereof, and all right, title and interest of Debtor therein and thereto, wherever located, whether now owned or hereafter acquired by Debtor, and all books, records and other property relating to the foregoing; (ii) all equipment (as such term is defined in the UCC), machinery, vehicles, tools, dies, jigs, furniture and fixtures, all attachments, accessions and property now or hereafter affixed thereto or used in connection therewith, and all substitutions and replacements thereof, wherever located, whether now owned or hereafter acquired by Debtor; and (iii) all books, records and other property relating to the foregoing;

(b)(i) all of Debtor's present and future accounts, general intangibles, chattel paper, documents and instruments, as such terms are defined in the UCC, and contract rights including (without limitation) all present and future choses in action and reversionary interests in property rights of Debtor, and all obligations for the payment of money arising out of Debtor's sale of goods or rendition of services (all of the foregoing, collectively, "Accounts"); (ii) all of Debtor's rights, remedies, security and liens in, to and in respect of the Accounts, including, without limitation, rights of stoppage in transit, replevin, repossession and reclamation and other rights and remedies of an unpaid vendor, lienor or secured party, guaranties or other contracts of suretyship with respect to the Accounts, deposits or other security for the obligation of any debtor or obligor in any way obligated on or in connection with any Account, and credit and other insurance; (iii) all of Debtor's right, title, and interest in, to and in respect of all goods relating to, or which by sale have resulted in, Accounts, including, without limitation, all goods described in invoices or other documents or instruments with respect to, or otherwise representing or evidencing, any Account, and all returned, reclaimed or repossessed goods; (iv) all of Debtor's deposit accounts, as such term is defined in the UCC; (v) all books, records, ledger cards, computer programs and other property and general intangibles at any time evidencing or relating to the Accounts; and (vi) all of Debtor's other general intangibles of every kind and description, whether now existing or hereafter arising, including (without limitation) trademarks, tradenames, tradestyles, service marks, patents, copyrights and Federal, State and local tax refund claims of all kinds;