

Uniform Commercial Code — Financing Statement — Form UCC-1

1. Type form. 2. If space is inadequate continue on additional sheet. 3. Enclose filing fee.

4. Filings in the Secretary of State's Office must contain either the debtor's federal employer identification number or social security number.

Prepaid account number _____

1. Debtor (if individual, last name first) and address:

Cafeteria Operators, L.P.
6901 Quaker Avenue
Lubbock, TX 79413

(See Schedule 1 for Trade Names)

Debtor (if individual, last name first) and address:

FEIN 75 2186655 or SSN _____

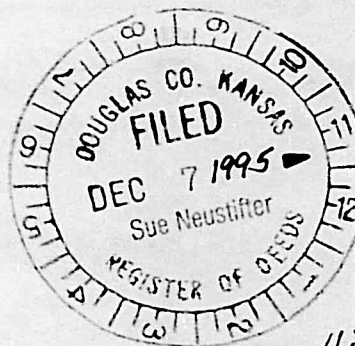
FEIN _____ or SSN _____

2. Secured Party and address (there may be more than one):
(Type information inside gray area)

Shawmut Bank, N.A., as Collateral Agent and as Trustee
Corporate Trust Dept.
31st Floor
One Federal Street
Boston, MA 02211

For filing officer

9 011736



3. Assignee and address if applicable

4. Mark, if applicable: ☒ Products of collateral are also covered ☐ The debtor is a transmitting utility

5. (a) This financing statement covers the following types (or items) of property: (Describe)

All property of the Debtor, whether now owned or hereafter acquired, including, without limitation, the property described on Schedule A attached hereto and made a part hereof.

See Schedule B attached hereto and made a part hereof for a description of the real property. This financing statement covers property which is or may become fixtures. **

(b) If collateral is crops, the above described crops are growing or are to be grown on: (Describe real estate)

** See Schedule C hereto for the complete name, description of capacity and address of the Secured Party.

File in Real Estate Records. Filed with the County of Douglas, KS.

(c) If applicable, the above (goods are to be come fixtures on:) (timber is standing on:) (minerals or the like, including oil and gas, or accounts will be financed at the wellhead or minehead of the well or mine located on:) (Legal description of real estate)

Name of record owner: Kmart Corporation

6. If filing without debtor signature items a, b, c or d must be marked:

- a. ☐ Collateral already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location is changed to this state.
- b. ☐ Collateral is proceeds of the original collateral in which a security interest was perfected
- c. ☐ Collateral as to which the filing has lapsed.
- d. ☐ The filing covers collateral acquired after a change of name identity or corporate structure of debtor

Cafeteria Operators, L.P.
By: Furr's/Bishop's, Inc., its Managing General
Partner

Signature of Debtor

Shawmut Bank, N.A., as Collateral Agent and as Trustee

Signature of Secured Party (or assignee)

Signature of Debtor

Signature of Secured Party (or assignee)

1204048

Form UCC-1 Form approved by Kansas Secretary of State

Rev. 6-93

FILING OFFICER