

3. Except as may be provided in Section 2 above, all options, warrants and rights to subscribe for or purchase voting or nonvoting capital stock or equity securities of, or ownership interests in, any issuer of the Pledged Shares or any other person or entity, in each case whether or not represented by a certificated security or other instrument;

4. All inventory, including, without limitation, (i) all raw materials, work in process and finished goods held for sale or lease or leased or furnished or to be furnished under contracts of service, (ii) all goods returned to or stopped in transit by the Debtor and (iii) all supplies and materials used or consumed in any business of the Debtor; and all documents of title;

5. All equipment, including, without limitation, manufacturing, distribution and sales equipment, office equipment, supplies, appliances, data processing and communications equipment, furniture, furnishings, tools, fixtures, trade fixtures, automobiles, trucks, trailers, other motor vehicles and aircraft and all other goods (other than inventory) used or bought for use for any business;

6. All accounts and accounts receivable, including, without limitation, all rights to payment for goods sold or leased or for services rendered which are not evidenced by an instrument or chattel paper, and all liens and security interests at any time securing the same;

7. All money, notes, bonds, debentures, evidences of indebtedness and all other debt instruments and debt securities, all chattel paper, all loans receivable, all tax refunds, all deposits and deposit accounts, all brokerage, investment and securities accounts and interests in, and entitlements to, the financial assets from time to time held therein, all royalties, guaranties, and indemnities, all claims and causes of action of every type and description, and all other rights and claims for the payment of money (in each case whether due or to become due, whether arising by contract or founded in tort or arising by law or otherwise, and whether or not earned by performance, and specifically including all "claims," as such term is defined in Section 101 of the United States Bankruptcy Code, as in effect on the date hereof), and all liens and security interests at any time securing the same;

8. All other general intangibles, including, without limitation, permits, licenses, franchises, contracts, patents, patent applications, copyrights, copyright applications, rights and interests in copyrights and works protectable by copyright, trademarks, trademark applications, trade names, service marks and service mark applications and other indicia of origin, technical knowledge and processes, formal or informal licensing arrangements, blueprints, technical specifications, computer software, know-how, trade secrets, customer lists, supplier lists, corporate books and records, business plan and other corporate information, and all embodiments thereof, and rights thereto, together with the goodwill of the business symbolized by or connected with the Debtor's trademarks, licenses and other rights described in this subsection;