

SUPPLEMENTAL INDENTURE (dated as of October 31, 1951, between Cities Service Gas Company, a corporation of the State of Delaware (hereinafter called the "Company"), party of the first part, and THE HANOVER BANK (formerly known as Central Hanover Bank and Trust Company), a corporation of the State of New York and after called the "New York Trustee") and Commerce Trust Company, a corporation of the State of Missouri and having its principal place of business in Kansas City, Missouri (hereinafter called the "Missouri Trustee") as "Trustees", all of whom are acting jointly and severally, collectively called the "Trustees", all of whom are acting jointly and severally, collectively executed and delivered by the

Trustees the Company heretofore executed and delivered to the Trustee called the "Original Indenture") to the Trustee, to secure its First Mortgage Pipeline Bonds (hereinafter called the "Bonds") from time to time issued hereunder; and

Whereas the Company heretofore executed and delivered to the Trustee the Original Indenture (hereinafter called the "Original Indenture") for the purpose of creating a new series of bonds designated as "First Mortgage Pipeline Bonds, 2 1/2% Series, due 1953" and of adding to and amending certain provisions of the Original Indenture;

Whereas the Company heretofore executed and delivered to the Trustee an Indenture dated as of January 15, 1948 supplemental to said Original Indenture (hereinafter called the "Second Supplemental Indenture") for the purpose of creating a new series of bonds designated as "First Mortgage Pipeline Bonds, 3 1/2% Series, due 1949" and adding to and amending certain provisions of the Original Indenture; and

Whereas the Company heretofore executed and delivered to the Trustee an Indenture dated as of October 31, 1949 supplemental to said Original Indenture (hereinafter called the "Third Supplemental Indenture") for the purpose of creating a new series of bonds designated as "First Mortgage Pipeline Bonds, 3 1/2% Series, due 1950" and adding to and amending certain provisions of the Original Indenture;

This Indenture, by its terms, creates no new indebtedness but provides additional security for the indebtedness secured by the original mortgage and supplemental indentures of which this Indenture is a part. Accordingly, under Sec. 79-3103, Kansas Statutes 1949, no further registration fee is required to be paid on this Indenture, as the registration fee has been paid on the original mortgage and supplemental indentures 1 to 3, inclusive.

Dated January 7, 1952



COUNTERPART No. 16
EXEMPT FROM REGISTRATION
65

CITIES SERVICE GAS COMPANY

TO

THE HANOVER BANK

AND

COMMERCE TRUST COMPANY,
AS TRUSTEES.

Fifth Supplemental Indenture

Dated as of October 31, 1951

No. 45633 Book 61
INDEXED
NUMERICAL INDEX

(Supplemental to Indenture of Mortgage and Deed of Trust dated as of December 1, 1948)

Ed. Puchterman
Recorder of Deeds, Sedwick County
Kansas

FILED IN THE OFFICE OF THE RECORDER OF DEEDS
Sedwick County, Kansas
This instrument was filed and indexed in Vol. 41 Page 2766 at 2:06 p.m. on

July 2, 1952
Edward A. Beck
Recorder of Deeds
Sedwick County, Kansas