ARTICLE I.

Description of Bonds of 1981 Series.

SECTION 1. The fifth series of Bonds to be executed, authenticated and delivered under and secured by the Original Indenture shall be Bonds of 1981 Series. The Bonds of 1981 Series shall be designated as "First Mortgage Bonds, 3¼% Series Due 1981" of the Company. The Bonds of 1981 Series shall be executed, authenticated and delivered in accordance with provisions of, and shall in all respects be subject to, all of the terms, conditions and covenants of the Original Indenture, as amended, and subject to all the terms, conditions and covenants of this Supplemental Indenture.

The coupon Bonds of 1981 Series shall be dated December 1, 1951, and all of such Bonds shall mature December 1, 1981, and shall bear interest at the rate of three and one-fourth percent (3¼%) per annum, payable semi-annually on the first days of June and December in each year. Every fully registered Bond of 1981 Series shall be dated as of the date of authentication (except that if any fully registered Bond of 1981 Series shall be authenticated upon any interest payment date for that Series it shall be dated as of the day following) and shall bear interest from the June 1 or December 1 next preceding. The Bonds of 1981 Series shall be payable as to principal and interest in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, at the agency of the Company in the Borough of Manhattan, The City of New York, or at the option of the holder thereof at the agency of the Company in the City of Chicago, Illinois.

SECTION 2. The Bonds of 1981 Series shall be coupon Bonds registerable as to principal, of the denomination of $1,000, numbered consecutively from M1 upwards, and registered bonds without coupons of the denominations of $1,000, numbered consecutively from RM1 upwards, and $5,000 numbered consecutively from RV1 upwards and any multiple of $5,000 numbered consecutively from R1 upwards. Coupon Bonds and registered Bonds without coupons of 1981 Series may be interchanged for each other in authorized denominations and in the same aggregate principal amounts, upon payment of the charges

and subject to the terms and conditions set forth in the Original Indenture.

SECTION 3. The coupon Bonds of 1981 Series, the coupons to be attached thereto, and the registered Bonds of 1981 Series without coupons shall be substantially in the following forms, respectively:

[FORM OF COUPON BOND]

THE KANSAS POWER AND LIGHT COMPANY
(Incorporated under the laws of the State of Kansas)

FIRST MORTGAGE BOND, 3¼% SERIES DUE 1981
DUE DECEMBER 1, 1981

No. M $1,000

The Kansas Power and Light Company, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Company", which term shall include any successor corporation as defined in the Indenture hereinafter referred to), for value received, hereby promises to pay to the bearer or, if this Bond be registered, to the registered owner hereof, on the first day of December, 1981, the sum of One thousand dollars in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and to pay interest thereon in like coin or currency from the first day of December, 1951, at the rate of three and one-fourth per cent (3¼%) per annum, payable semi-annually on the first days of June and December in each year until maturity, or, if this Bond shall be duly called for redemption, until the redemption date, or, if the Company shall default in the payment of the principal hereof, until the Company's obligation with respect to the payment of such principal shall be discharged as provided in the Indenture hereinafter mentioned, but only, in case of interest due on or before maturity, according to the tenor and upon presentation and surrender of the respective coupons therefor hereto attached as they severally mature. Both principal of, and interest on, this Bond are payable at the agency of the Company in the Borough of Manhattan, The City of New York,