

<i>By Regard Dead Twelve Ending May 31</i>	Premium	<i>By Regard Dead Twelve Ending May 31</i>	Premium
1962	5.50%	1962	2.00%
1963	5.20%	1963	2.15%
1964	4.90%	1964	2.05%
1965	4.80%	1965	1.75%
1966	4.35%	1966	1.90%
1967	3.75%	1967	1.90%
1968	3.75%	1968	.90%
1969	3.65%	1969	.60%
1969	3.20%	1970	.30%
1961	2.90%	1971	.0%

The Bonds of the 1971 Series shall also be redeemable through the operation of the Sinking Fund in the manner, to the extent and at the Sinking Fund redemption prices provided in Article III of this Supplemental Indenture.

SECTION 2. The provisions of § 5.02, § 5.03, § 5.04 and § 5.05 of the Original Indenture shall be applicable to Bonds of the 1971 Series.

SECTION 3. The holder of each and every Bond of the 1971 Series issued hereunder hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article II and in Article III of this Supplemental Indenture provided.

ARTICLE III

Sinking Fund for Bonds of the 1971 Series

SECTION 1. For the purpose of this Article, the first day of June, 1932 and the first day of June in each year thereafter to and including June 1, 1970 are called "Sinking Fund Payment Dates." If any of said days is a Sunday or a legal holiday or a day on which banking institutions are authorized pursuant to law to remain closed and on which the principal office of the Principal Trustee is not open for business, then the next succeeding business day shall be deemed to be a Sinking Fund Payment Date.

Section 2. The Company covenants and agrees that it will on June 1, 1992 create, and so long as any of the Bonds of the 1971 Series are outstanding maintain, a Sinking Fund for the Bonds of the 1971 Series, and that it will pay to the Principal Trustee on (or before, as hereinafter provided) each Sinking Fund Payment Date, so long as any Bonds of the 1971 Series are outstanding, for the amount of such Sinking Fund, cash sufficient in amount to retire, at prices not exceeding the current redemption price applicable on such Sinking Fund Payment Date in Section 5 of this Article specified (herein called the "Sinking Fund redemption price"), \$100/100 aggregate principal amount of Bonds of 1971 Series.

SERVICES 3. The Company may satisfy all or any part of its obligations as aforesaid by the surrender to the Principal Trustee of any Sinking Fund Payment Date of Bonds of the 1971 Series then outstanding accompanied by all unmatured coupons appertaining thereon, and the Company may utilize for such purposes Bonds of the 1971 Series, which it may have purchased or otherwise acquired at any time after the authentication and delivery thereof, each Bond so surrendered to be received by the Principal Trustee in lieu of cash in an amount equal to the current Sinking Fund redemption price of such Bond.

SECTION 4. All cash paid by the Company to the Principal Trustee pursuant to the provisions of this Article shall be applied to the retirement of Bonds of the 1971 Series as provided in this Article.

SECTION 5. The current Sinking Fund redemption price applicable to Bonds of the 1971 Series to be purchased or redeemed under the provisions of this Article shall be the principal amount thereof with accrued interest to the date fixed for redemption plus a premium equal to a percentage of the principal amount thereof determined as set forth in the following table: