

NO. 44151

INDEXED

NUMERICAL INDEX

COUNT PART NO. 71

THE GAS SERVICE COMPANY

TO

THE CHASE NATIONAL BANK OF
THE CITY OF NEW YORK

AND

COMMERCE TRUST COMPANY,
AS TRUSTEES

100 Kings Hwy., New York 11, N.Y.
 \$ paid and entered in full 100
 of check at 1150 check 11, N.Y.
 JUL 31 1951

By _____
 Signature of Cash
 Henry

1/3062

First Supplemental Indenture

Dated as of June 1, 1951

FIRST MORTGAGE BONDS, 3 1/2% SERIES DUE 1971

(SUPPLEMENTAL TO INDENTURE DATED AS OF SEPTEMBER 1, 1949)

Barnes & Co., Inc., 145 Fifth Avenue, New York 10

FIRST SUPPLEMENTAL INDENTURE, dated as of June 1, 1951, between The Gas Service Company, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the "Company"), party of the first part, and The Chase National Bank of the City of New York, New York, a corporation organized and existing under the laws of the United States of America (hereinafter sometimes called the "Principal Trustee"), and Commerce Trust Company, a corporation organized and existing under the laws of the State of Missouri and having its principal office and place of business in Kansas City, Missouri (hereinafter together with the Principal Trustee sometimes called the "Trustees"), as Trustees, parties of the second part.

WITNESSES the Company did heretofore execute and deliver an Indenture of Mortgage and Deed of Trust, dated as of September 1, 1949 (hereinafter referred to as the "Original Indenture"), to the Trustees to secure an issue of First Mortgage Bonds of the Company, designated as First Mortgage Bonds, 3 1/2% Series due 1971, being the initial series of bonds issued under the Original Indenture; and

WITNESSES the Company covenanted in and by the Original Indenture to execute and deliver such further instruments and do such further acts and things as the Trustees might deem necessary and fully the purposes of the Original Indenture and to make subject to the lien thereof property acquired after the execution and delivery of the Original Indenture (the Original Indenture, this Supplemental Indenture and any other supplemental indentures to the Original Indenture are herein collectively called the "Indenture"); and

WITNESSES the Company, since the execution and delivery of the Original Indenture, has acquired certain additional property heretofore described or mentioned and the Company desires to execute and deliver this Supplemental Indenture, in accordance with the provisions of the Original Indenture, for the purpose of further securing, convey-

Shuman 68 B.O.
 7/28/71 8/1/76
 7-20-51