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Indenture, and to be outstanding under the Indenture at the time of the execution of this Supplemental Indenture in the counties specified in the Original Indenture, together with the principal amount of \$25,000,000 principal amount of First Mortgage Bonds, Series due 1965, and \$25,000,000 principal amount of First Mortgage Bonds, Series due 1968, which are now outstanding under the Indenture, constitute the entire principal amount of Bonds to be secured by the Indenture at the time of such recordation.

§21. The Company hereby does and will forever warrant and defend the title to the property described in this Supplemental Indenture against the claims and demands of all persons whomsoever. At the time of the recording and delivery of this Supplemental Indenture, the Company is well seized and possessed of the real property described in this Supplemental Indenture, subject to no mortgage, lien, charge or encumbrance, except as hereinafter recited, and has full power and authority to grant, bargain, sell, convey, assign and mortgage the said property in the manner and form aforesaid. The Company hereby represents and warrants that the personal property described in this Supplemental Indenture, subject to no mortgage, lien, charge or encumbrance, and has full power and lawful authority to pledge, assign and transfer said personal property in the manner and form aforesaid.

§22. Except as modified by this Supplemental Indenture, all covenants, terms and provisions of the Original Indenture as amended shall continue in full force and effect.

§23. The Trustee hereby accepts the trusts hereby declared and provided and agrees to perform the same in accordance with the terms and conditions in the Original Indenture set forth and upon the following terms and conditions:

The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals of fact contained herein, all of which recitals are

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made by the Company's policy. In general, each and every term and condition contained in Article Fourteen of the Original Indenture, as amended shall apply to this Supplemental Indenture with the same force and effect as if the same were herein set forth in full, with such omissions, variations and modifications thereof as may be appropriate to make the same conform to this Supplemental Indenture.

§24. This Supplemental Indenture may be concurrently executed in any number of counterparts, each of which when so executed shall be deemed to be an original, and each of which together with the others shall constitute the same instrument.

In Witness Whereof, Citrus Service Gas Company has caused this Supplemental Indenture to be signed in its corporate name by its Vice President and its corporate seal to be hereunto affixed, and in the presence of its Assistant Secretary, and Citrus Service Gas Company has caused this Supplemental Indenture to be signed in its corporate name by its President or a Vice President and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary, all as of the day and year first above written.

CITRUS SERVICE GAS COMPANY
By [Signature]
Vice President

Assistant Secretary

Signatures made and delivered by Citrus Service Gas Company in the presence of the undersigned

[Signature]
[Signature]



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