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the numbers of the unregistered coupon Bonds to be redeem (v) that on the date fixed for redemption interest on such Bonds shall cease. Proof in form satisfactory to the New York Trustee, of the publication of such notice as hereinabove provided, shall be furnished the New York Trustee by the Company on or before such Sinking Fund Payment Date.

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Neither the failure to publish notice of the intention of the Com pany to redeem unregistered coupon Bonds of 1971 Series as p vided in this subdivision (c) nor any imperfection or defect in such notice shall affect the validity of the proceedings for redemption of the registered Bonds of 1971 Series then being redeemed.

(d) In case the Company shall fail to give the New York Trustee evidence to its satisfaction that notice of call for redemption as in this Article provided will be given, the New York Trustee shall, at the expense of the Company, give such notice with the same effect as if such notice had been given by the Company as hereinbefore required.

(e) Subject to the provisions of subdivision (a) of this \$11, all Bonds of 1971 Series purchased, redeemed or retired under the provi-sions of this Article and the appurtenant coupons (if any) shall forthwith be cancelled, and the New York Trustee shall note on its records the fact of such cancellation and shall deliver the Bonds so cancelled to or upon the order of the Company.

Bonds of 1971 Series so purchased, redeemed or retired shall not thereafter, so long as any Bonds of 1971 Series are outstanding, be made the basis for the issue of Bonds, or the withdrawal of cash, or the taking of a credit under any of the provisions of the Indenture

(f) Notice of redemption having been given in the manner hereinabove provided, the Bonds of 1971 Series (or the specified portion of registered Bonds without coupons) so to be redeemed shall, on the Sinking Fund Payment Date designated in such notice, become due and payable at the principal amount thereof plus accrued interest

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thereon; and from and after such Sinking Fund Payment Date so designated interest on the Bonds so called for redemption (or in the case of a partial redemption of a registered Bond without coupons, tion thereof to be redeemed) shall cease to accrue, unless on the po default shall be made by the Company in payment thereof. All interest coupons, if any, appurtenant to the Bonds so called for redempmaturing subsequent to the date so designated for redemption, shall be null and which unle default shall be made by the Company in payment of the Bonds called for redemption. In the case of a coupon Bond, the intejest due on the date of redemption and the interest which shall have become due prior to the redemption date shall continue to be payable (but without interest thereon, unless the Company shall make default in the payment thereof upon demand). to the respective bearers of the coupons therefor, upon the presentation and surrender thereof.

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## ARTICLE IV

Amendments to Article Ten of the Original Indenture as Amended, Redemption of Bonds of 1971 Series.

\$12. Section 96 of the Original Indenture as amended is hereby further amended by adding thereto immediately after subdivision A, added to said section by the Second Supplemental Indenture, the following subdivision B:

"B. The Bodds of 1971 Series shall be redeemable prior to maturity, as a whole at any time or in part from time to time, upon at least thirty (30) and not more than sirty (30) drys-prior notice, at the option of the Company (exertised by Reso-lution of the Board, a certified copy of which shall be delivered to the New York Trustee), at the following percentages of the principal amounts thereof, during the respective twelve

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## months' periods beginning May 1 in each of the following

Beginning May 1	Percentage	Beginning May 1	Percentage
1951	103.250	1961	102.00
1952	103.125	1962	101.75
1953	103.000	1963	101.50
1954	102.875	1964	101.25
. 1955	102,750	1965	101.00
1956	102.625 ~	1966	100.75
1957.	102.500-	1967	100.50
1958.	102.875	1968	100.25
1959	102.250	. 1969	100.00
1960	102.125	1970	

together in each case with accrned interest to the date fixed for redemption (hereinafter called the redemption price).

"The Bonds of 1971 Series shall also be redeemable through the operation of the sinking fund created therefor."

\$13. The fourth paragraph of Section 97 of the Original Indens amended is hereby further amended so that it shall hereafter read as follows:

"The selection of Bonds to be redeemed shall, in case less than all of the outstanding Bonds of any series are to be re-deemed, be made by the New York Trustee either (a) in accordthan all of the constanting Solids of any Settle are to be re-deemed, be made by the New York Transice either (a) in accord-ance with the provisions of any agreement, satisfactory to-the New York Transis, childy accorded by the registered wares of all of the Bends of nuch series if at the time of selection all of the outstanding Bonds of such series infall be sittler regis-tered Bonds without compone or compon Bonds registered as transitioned shall all be newtree shall be nurse of ano of the outstanding Bonds of such series that be either regi-tered Bonds without coupons or coupon Bonds registered as to principal and shall all be registered in the names of one or more parties to asid agreement and an executed counterpart of said agreement thal have been filed with the New York Frontes at or prior to the time of selection; or (b) if the pro-

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visions of the preceding Clause (a) shall, not be explicable, by drawing the Bonds to be redeemed by lot, from the Bonds of such series therefore authenticated and delivered herendre-and not previously cancelled by the New York Trusteo to c-called for redemption, in any manner deemed by the New York Trusteo to be fair and proper, taking into cossideration the distinctive numbers of the corpon Bonds which are outstand-ing and the distinctive numbers of the corpons Bonds in line of which registered Bonds without coupons are outstanding; provided, Ascerer, that in cites of redemption of Bonds of 1905 Series, Bonds of 1905 Series and Bonds of 1971 Beries, if the provisions of the preceding Clause (a) has the applicable. sions of the preceding Clause (a) shall not be applicable, rincipal amount of Bonds of 1965 Series or Bonds of 1968 provis the pl the principal amount of Bonds of 1965 Series or Bonds of 1963 Series or Bonds of 1971 Series, as the case may be, to be re-deemed shall be prornted among the holders of the Bonds of such series as fire to be redeemed, in the propertion that their respective holdings bear to the aggregate principal amount of Bonds of the series to be redeemed as any containing on the date of selection, except that if ecoropa Bonds (not regi-tered as to principal) of the series to be redeemed shall be cultated to there in the redemption money in the proportion, that the fold amount of each chorpon Bonds shall be entitled to share in the redemption money in the proportion, that the fold amount of each chorpon Bonds bars to be are sare outstanding at the time of selection. The particular coupon Bonds of 1965 Beries or Bonds or 1968 Series or Bonds of 1971 Series, at the case may be not registered as to principal e principal amo coupon nonus of 1000 series or house on 1000 Series or house of 1971 Series, as the case may be not registered as a to princi-pal to be so redeemed shall be determined by lot. The portion of any registered Bond of 1965 Series or Bond of 1968 Series or Bond of 1971 Series, as the case may be, to be redeemed shall be in the principal amount of \$1,000, or a multiple thereef. and such allocations as may be requisite for this purpose shall be made by the New York Trustee in its uncontrolled discretion. The New York Trustee shall promptly notify the Company in writing of the distinctive numbers of the Bonds'so selected or drawn for redemption."

"Se Bonds o Series, a April 1 hereto, e indentur bear such shall ma rate pays redeenihi such terr aforesnic shall be r (b) TI Section 6 is "pro Series or remain of and deliv except set clause (2)

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Cash as defined in 15, 1945, or Sinkin indenture dated as 55 as amended by read as "Sinking I denture, dated as of \$8 of the suppleme Sinking Fund Casl dated as of May 1, §17. The provi

the Original Indent First Supplemental tive only so long a which were amende be effective so long and the same hereb tions shall also be outstanding ; accord of 1965 Series or Bo pear in said sectio amended so that he Bonds of 1965 Serie shall be outstanding pany under \$78A of the Second Suppleme of years ending not hereby is amended a be outstanding such purpose there shall 1968 in the event ar ing in said \$78A as a "or May 1, 1971 in t

ing".