The form of Trustee's certificate to appear on all Bonds of Third Series shall be substantially as follows:

(Form of Trustee's Certificate)

This bond is one of the bonds of the series designated therein, described in the within-mentioned Indenture and Third Supplemental Indenture.

Continental Illinois National Bank and Trust Company of Chicago,
as Trustee,

By ....
Authorized Officer.

Section 4. Subject to the provisions of Section 2.07 of the Indenture, Bonds of Third Series shall be exchangeable as follows:

(a) Registered bonds without coupons may, at the option of the registered owners thereof and upon surrender thereof at the principal office of the Trustee in the City of Chicago, Illinois (or at the principal office of any successor in trust) or, at the option of such registered owners, at the office or agency of the Company in the Borough of Manhattan, The City of New York, New York, be exchanged for registered bonds without coupons of the same aggregate principal amount but of different authorized denomination or denominations.

(b) Coupon bonds may, at the option of the holders thereof and upon surrender thereof with all unmatured coupons attached at said office or at said office or agency, be exchanged for registered bonds without coupons of the same aggregate principal amount and of any authorized denomination or denominations.

(c) Registered bonds without coupons may, at the option of the registered owners thereof and upon surrender thereof at said office or at said office or agency, be exchanged for coupon bonds of the same aggregate principal amount in the denomination of $1,000 each.

If any coupon bond so surrendered shall be registered as to principal, it shall be accompanied by a proper transfer power duly executed by the registered owner or by duly authorized attorney, and the signature to such transfer power shall be guaranteed to the satisfaction of the Trustee; and every registered bond without coupons so surrendered shall be accompanied by a proper transfer power duly executed by the registered owner or by duly authorized attorney, and the signature to such transfer power shall be guaranteed to the satisfaction of the Trustee.

Section 5. Until Bonds of Third Series in definitive form are ready for delivery, the Company may execute, and upon its request in writing the Trustee shall authenticate and deliver in lieu thereof, Bonds of Third Series in temporary form as provided in Section 2.05 of the Indenture. Such Bonds of Third Series in temporary form may, in lieu of the statement of the specific redemption prices required to be set forth in such Bonds in definitive form, include a reference to this Third Supplemental Indenture for a statement of such redemption prices.

Section 6. Definitive Bonds of Third Series may be in the form of fully engraved bonds or bonds printed or lithographed with steel engraved borders.

ARTICLE II.

Issue of Bonds of Third Series.

Section 1. Bonds of Third Series may be executed, authenticated and delivered from time to time as permitted by the provisions of Article III of the Indenture.

ARTICLE III.

Sinking Fund for Bonds of Third Series.

Section 1. The Company covenants and agrees that, so long as any Bonds of Third Series are outstanding, it will

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