and two-thirds per cent (66⅔%) in principal amount of the bonds entitled to vote at a meeting of bondholders called and held as provided in said Indenture and by like affirmative vote of not less than sixty-six and two-thirds per cent (66⅔%) in principal amount of the bonds entitled to vote of each series affected by such modification or alteration in case one or more, but less than all, of the series of bonds then outstanding under said Indenture are so affected; provided, however, that no such modification or alteration shall be made, without the consent of the bearer or registered owner hereof, which will (a) affect the right of the bearer or registered owner hereof to receive payment of the principal of, or interest or premium (if any) on, this bond, or to institute suit for the enforcement of any such payment on or after the respective due dates expressed herein, or (b) otherwise than as permitted by said Indenture, permit the creation of any lien ranking prior to or on a parity with the lien of said Indenture with respect to any property covered thereby, or deprive any bondholder of the security afforded by the lien of said Indenture, or (c) reduce the percentage of the principal amount of the bonds required to authorize any such modification or alteration.

The First Mortgage Bonds, 2¾% Series due 1980, may be redeemed prior to maturity, in whole at any time or in part from time to time, at the option of the Company, at the redemption prices set forth below under the heading "General Redemption Price," and are also subject to redemption for purposes of the sinking fund and the replacement fund, the terms and provisions of which are set forth in said Third Supplemental Indenture, and by the application (whether at the direction of the Company or otherwise) of cash included in the trust estate (with certain exceptions), at the redemption prices set forth below under the heading "Special Redemption Price." The aforesaid redemption prices, expressed in percentages of the principal amount of the bonds

to be redeemed and in every case plus accrued interest to the redemption date, are as follows:

If Redeemed During the Twelve Months' Period Ending May 31

If Redeemed During 12 Months' Period Ending May 31	General Redemption Price	Special Redemption Price	If Redeemed During 12 Months' Period Ending May 31	General Redemption Price	Special Redemption Price
1951....	104.85	101.86	1966....	102.35	101.11
1952....	104.69	101.82	1967....	102.18	101.05
1953....	104.52	101.77	1968....	102.01	100.99
1954....	104.35	101.73	1969....	101.84	100.92
1955....	104.19	101.69	1970....	101.68	100.86
1956....	104.02	101.64	1971....	101.51	100.79
1957....	103.85	101.59	1972....	101.34	100.72
1958....	103.68	101.55	1973....	101.18	100.65
1959....	103.52	101.50	1974....	101.01	100.58
1960....	103.35	101.45	1975....	100.84	100.50
1961....	103.18	101.39	1976....	100.67	100.42
1962....	103.02	101.34	1977....	100.51	100.34
1963....	102.85	101.29	1978....	100.34	100.26
1964....	102.68	101.23	1979....	100.18	100.18
1965....	102.51	101.17	1980....	100.00	100.00

Notice of any redemption of bonds shall be given by publication once in each of four separate calendar weeks in two newspapers printed in the English language, one published and of general circulation in the City of Chicago, Illinois, and the other published and of general circulation in the Borough of Manhattan, The City of New York, New York, or under certain circumstances by mailing said notice, the first publication, or the mailing, as the case may be, to be at least thirty and not more than sixty days prior to the redemption date, provided, that notice of any redemption of bonds to be redeemed through the operation of the sinking fund need be given by similar publication only once in each of two separate calendar weeks; all as more fully provided in said Indenture and Third Supplemental Indenture. Notice of redemption having been duly given, the bonds called for re-