

Substitution No. 87 at 521 East 19th Street, Kansas City, Jackson County, Missouri.
 Substitution No. 88 at 640 West 26th Street, Kansas City, Jackson County, Missouri.
 Substitution No. 89 at 277 Troost Avenue, Kansas City, Jackson County, Missouri.
 Substitution No. 94 at U. S. Highway No. 69 and Olathe-Martin City Road, Johnson County, Kansas.
 Substitution No. 95 at Union Loan and Chicago, Burlington & Quincy Railroad Company right-of-way, Yantic County, Missouri.

ARTICLE I

First Mortgage Bonds, 2½% Stated per 1940.

Section 1. There is hereby created a third series of bonds to be issued under and secured by the Indenture, to be designated and distinguished as to series as "First Mortgage Bonds of Third Series", of the Company (hereinafter referred to as "Bonds of Third Series"). Bonds of Third Series may be issued without limitation as to aggregate principal amount, except as provided in the Indenture and in this Third Supplemental Indenture. The coupon Bonds of Third Series shall be of the denomination of \$1,000 and shall be registered without coupons or said Bonds shall be dated of the interest payment date next preceding the authentication thereof by the Trustee (except that if any such registered bond be authenticated before December 1, 1950, it shall be dated as of June 1, 1950, and except that if any such registered bond be authenticated after December 1, 1950, it shall be dated as of June 1, 1951, and except that if any such registered bond be authenticated after June 1, 1951, it shall be dated as of the date when the Company is not in default in the payment of interest upon the Bonds of Third Series, it shall be dated as of such interest payment date, and except that if the Company shall at the time of the issue or transfer of a registered bond be in default in the payment of interest upon the Bonds of Third Series, such registered bond shall be dated as of

the date of the beginning of the period for which such interest is payable. The Bonds of Third Series shall be issued on or before June 1, 1950, the principal and interest on the Bonds of Third Series shall be payable in lawful money of the United States of America; the place where such principal shall be payable shall be at the principal office of the Trustee in the City of Chicago, Illinois (or at the principal office of the Company in the Borough of Manhattan, The City of New York, New York, as the bondholder may elect; the place where such interest shall be payable shall be the office or the agency of the Company in the City of Chicago, Illinois, or, at the option of the bearers of coupons representing interest bonds without coupons, the registered owners of registered bonds in the Borough of Manhattan, The City of New York, New York; the rate of interest shall be two and three-fourths per cent (2¾%) per annum, payable semiannually on the first days of June and December of each year; and the terms of redemption shall be as referred to in Section 2 of this Article 1.

Section 2. The Bonds of Third Series shall be redeemable prior to maturity, in whole at any time or in part from time to time, at the option of the Company or pursuant to the option of the bondholders, as provided in the Indenture, the Second Supplemental Indenture and this Third Supplemental Indenture, at the redemption prices hereinafter stated, on notice given in the manner and with the effect provided in this Section 2 and in Article IV of the Indenture.

The redemption prices of Bonds of Third Series shall be deemed at the option of the Company shall be, except as hereinafter otherwise provided, the percentage of the principal amount of the Bonds of Third Series then outstanding in the following table under the heading "General Redemption Price." The redemption