ARTICLE XVIII

Miscellaneous

Section 1. The same officer or officers of the Company, or the same accountant or counsel or other person, as the case may be, need not certify to all the matters required to be certified under the provisions of any Article or Section of the Mortgage, but different officers, accountants, counsel or other persons may certify to different matters respectively.

Section 2. Except as otherwise expressly provided herein, nothing in the Mortgage or in any of the Bonds or coupons, express or implied, is intended or shall be construed to confer upon or give to any person, firm or corporation other than the parties hereto and the holders from time to time of the Bonds or coupons issued under the Mortgage any security, right, remedy or claim, legal or equitable, under or by reason of the Mortgage, or under or by reason of any covenant, condition or stipulation herein contained; and the Mortgage and all covenants, conditions and provisions herein contained are and shall be held to be for the sole and exclusive benefit of the parties hereto and the holders from time to time of the Bonds and coupons issued hereunder.

Section 3. The Mortgage may be executed in any number of counterparts, each of which shall be an original; but such counterparts shall together constitute but one and the same instrument.

Section 4. The Mortgage shall be effective as of 12:01 A. M., Central Standard Time, on January 1, 1950, although executed and delivered on the date of the acknowledgment hereof by the Corporate Trustee.

In Witness Whereof, Chicago, Rock Island and Pacific Railroad Company, the party of the first part, has caused the Mortgage to be signed and acknowledged by its President or one of its Vice Presidents, and its corporate seal to be affixed hereto and attested by its Secretary or its Assistant

Secretary; The First National Bank of Chicago, one of the parties of the second part, to evidence its acceptance of the trust hereby created, has caused the Mortgage to be signed and acknowledged by one of its Vice Presidents and its corporate seal to be affixed hereto and attested by one of its Assistant Secretaries; and Joseph C. Williams, one of the parties of the second part, to evidence his acceptance of the trust hereby created, has hereto set his hand and seal. Executed and delivered in the City of Chicago, State of Illinois, as of the first day of January, 1950.

Chicago, Rock Island and Pacific Railroad Company

By ..... President

Attest:

..... Secretary

In the presence of

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The First National Bank of Chicago

By ..... Vice President

Attest:

..... Assistant Secretary

In the presence of

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..... (L.S.)

In the presence of

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