any cash held by the Corporate Trustee under any provision of the Mortgage or by the trustee or mortgagee of any Prior Lien under any provision thereof, or (d) the surrender or other use, under the provisions of Section 7 or 8 of Article VIII, of Securities theretofore Bonded; and, when used with reference to Railroad Subsidiary Bonds, Railroad Subsidiary Stocks or Prior Lien Bonds, or any securities acquired in substitution therefor, shall mean that such Bonds or Stocks, or any securities acquired in substitution therefor, have been made the basis by the Company for (a) the authentication and delivery of any Bonds, or (b) the withdrawal, payment or application of any cash held by the Corporate Trustee under any provision of the Mortgage.

If any Bonds, Additions and Betterments, Purchased Property, Railroad Subsidiary Bonds, Railroad Subsidiary Stocks or Prior Lien Bonds, made the basis for any of the foregoing purposes, shall be in excess of the amount required for that particular purpose, such excess shall not be deemed to be Bonded.

All of the mortgaged property owned by the Company on January 1, 1950, and all of the Securities deposited with the Corporate Trustee upon the execution and delivery of the Mortgage, shall for all purposes of the Mortgage be deemed to be Bonded.

"Bondholders" shall mean, as of any particular date, all holders of coupon Bonds not registered as to principal and all registered owners of coupon Bonds registered as to principal and of registered Bonds without coupons, provided such Bonds, whether coupon or registered, are Outstanding Bonds.

"Bonds" shall mean all bonds of all series which have been authenticated and delivered at any time under the Mortgage.

"Certified Resolution" shall mean a resolution or resolutions certified by the Secretary or an Assistant Secretary of the Company, under its corporate seal, as having been duly adopted by the Board of Directors at a meeting held on a specified date and as being in full force and effect as of the date of certification.

"Chief Accounting Officer" shall mean, as of any particular time, the officer having general supervision over the accounts of the Company or his principal assistant.

"Class I Carrier" shall mean any common carrier corporation which had gross operating revenue of more than $1,000,000 for the calendar year next preceding the time of any transaction requiring a determination thereof under any provision of the Mortgage and determined in accordance with the Uniform System of Accounts.

"Company" shall mean and include not only Chicago, Rock Island and Pacific Railroad Company, the party of the first part to the Mortgage, but also any corporation that shall have complied with the provisions of Article X and that shall have become a successor corporation as defined in Section 1 of said Article X.

"Contingent Interest" shall mean with respect to the Bonds or other obligations of the Company the interest thereon to the extent that such interest is payable on condition that there is Available Net Income or other funds applicable to such payment.

"Corporate Trustee" shall mean The First National Bank of Chicago or any corporation which shall be its successor as a Trustee under the Mortgage.

"Cost," when used with reference to any Purchased Property, shall mean the amount properly charged to Road and Equipment Account as the cost or investment of the Company therein, except (a) in the case of Purchased Property which