

in the nature of a mortgage making prior to or on a parity with the lien of the Mortgage or of any indenture applicable thereto, with respect to any property covered thereby, (ii) effect a reduction of the percentage required for any such redemption, and (iii) authorize the Company to pay the principal sum or the interest specified in this Bond or in any other Bond of the Series A, or to extend the time of payment of any interest on the Bonds of Series A.

The Bonds of Series A are entitled to the benefit of the Series A Sinking Fund provided for in the Mortgage.

The Bonds of Series A are subject to redemption, in whole or in part, at any time or in part from time to time on any date prior to the time of a sinking payment of the Company, or in part from time to time at the option of the Company, in each case upon the operation of the Series A Sinking Fund, in each case upon four successive notices of such redemption were each week, for four successive weeks, published in the English, French, German, Italian, Spanish and Portuguese languages and customarily published on each business day of general circulation in the City of Chicago, State of Illinois, and in the City and State of New York, the first publication to the date and the last publication to the date and the date of such redemption, plus all accrued interest on such principal sum to the date of January 1, 1977, plus a premium of redemption of such principal sum as specified in the following table:

Redemption Years		Redemption Years	
1950 and 1951	3 1/2%	1950 and 1951	3 1/2%
1952 and 1953	3 1/2%	1952 and 1953	3 1/2%
1954 and 1955	3 1/2%	1954 and 1955	3 1/2%
1956 to 1958, inclusive	3 1/2%	1956 to 1958, inclusive	3 1/2%
1959 to 1961, inclusive	3 1/2%	1959 to 1961, inclusive	3 1/2%
1962 to 1964, inclusive	3 1/2%	1962 to 1964, inclusive	3 1/2%
1965 to 1967, inclusive	3 1/2%	1965 to 1967, inclusive	3 1/2%
1968 to 1970, inclusive	3 1/2%	1968 to 1970, inclusive	3 1/2%
1971 to 1973, inclusive	3 1/2%	1971 to 1973, inclusive	3 1/2%
1974 to 1976, inclusive	3 1/2%	1974 to 1976, inclusive	3 1/2%

This Bond is transferable by delivery unless registered as to principal in the holder's name at the office of agency municipality of the City of Chicago or in said Borough of Manhattan, and after such registration no transfer hereof shall be valid unless hereof in person or by an agent or attorney-in-fact of the holder, and such registration by the transferor shall be required. Such registration, however, shall not affect the validity of the coupons for the interest hereon, and such coupons shall continue to be payable to bearer and transferable by delivery.

The Company, the Trustee, any paying agent and any holder of this Bond agree to register the coupons for the interest hereon, and to deliver to the holder of any interest coupon appearing hereon to the absolute owner of this Bond registered as to principal, as the holder or not the holder of such coupon shall have been determined by the Trustee, for all purposes, and neither the Company nor the Trustee shall be bound by any notice to the contrary.