

OPTIONAL FORM NO. 22
EXECUTED IN 815 COUNTIES

CITIES SERVICE GAS COMPANY

TO

CENTRAL-HANOVER BANK AND TRUST COMPANY

AND

COMMERCE TRUST COMPANY

AS TRUSTEES

Third Supplemental Indenture

Dated as of October 31, 1949

100 2 6 1950

By *Harold P. [Signature]*

Respectfully, Deputy

(Supplemental to Indenture of Mortgage and Deed of Trust dated as of December 1, 1938)



Notary Public, New York

SUPPLEMENTAL INDENTURE, dated as of October 31, 1949, between the Cities Service Gas Company, a corporation of the State of Delaware (hereinafter called the "Company"), party of the first part, and Central-Hanover Bank and Trust Company, a corporation of the State of New York and having its principal place of business in New York City, and Commerce Trust Company, a corporation of the State of Missouri and having its principal place of business in Kansas City, Missouri (hereinafter called the "Trustees"), parties of the second part:

Witnesseth, that the Company has duly executed and delivered its Indenture of Mortgage and Deed of Trust dated as of December 1, 1938 (hereinafter called the "Original Indenture") to the Trustees, to secure its First Mortgage Pipeline Bonds (hereinafter called the "Bonds") from time to time issued hereunder; and

Witnesseth that the Company heretofore executed and delivered to the Trustees its Indenture dated as of April 15, 1948 (hereinafter called the "First Supplemental Indenture") for the purpose of creating a new series of the Bonds designated as "First Mortgage Pipeline Bonds, 2 1/2% Series due 1952" and of amending certain provisions of the Original Indenture; and

Witnesseth that the Company heretofore executed and delivered to the Trustees its Indenture dated as of December 1, 1938 (hereinafter called the "Original Indenture") for the purpose of creating a new series of the Bonds designated as "First Mortgage Pipeline Bonds, 2 1/2% Series due 1952" and of amending certain provisions of the Original Indenture; and

Witnesseth that the Company heretofore executed and delivered to the Trustees its Indenture dated as of December 1, 1938 (hereinafter called the "Original Indenture") for the purpose of creating a new series of the Bonds designated as "First Mortgage Pipeline Bonds, 2 1/2% Series due 1952" and of amending certain provisions of the Original Indenture; and