

Reg. Fee Paid \$61250.00
Paid in Shawnee County

*the
Bristol
see
Book 74
Page 55*

Fifth Supplemental Indenture. dated the first day of December, 1935, between The Kansas Power and Light Company, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Company"), party of the first part, and Harris Trust and Savings, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Trust"), party of the second part; the "Trust" as Trustee of the Mortgage and Deed of Trust dated July 1, 1935, hereinafter mentioned, party of the second part;

Witness, the Company has heretofore executed and delivered to the Trust its Mortgage and Deed of Trust dated July 1, 1935 (hereinafter referred to as the "Original Indenture") to provide for and to secure an issue of First Mortgage Bonds of the Company, issuable in accordance with the conditions upon which the Bonds are to be issued thereunder; and

Witness, the Company heretofore executed and delivered its Supplemental Indenture dated July 1, 1935 (hereinafter mentioned as the "First Supplemental Indenture") to the Trust, providing for the issuance of the Company's First Mortgage Bonds, 3 1/2% Series due 1950, in the aggregate principal amount of Twenty-four Million, five hundred thousand dollars (\$24,500,000), of which Twenty-four Million, three hundred fifty-three thousand dollars, (\$23,353,000) are presently outstanding; and

Witness, the Company heretofore executed and delivered its Second Supplemental Indenture dated April 1, 1936 (hereinafter mentioned as the "Second Supplemental Indenture") to the Trust, providing for the issuance of the Company's First Mortgage Bonds, 3 1/2% Series due 1950, in the aggregate principal amount of Twenty-four Million, five hundred thousand dollars (\$24,500,000), of which Twenty-four Million, three hundred fifty-three thousand dollars, (\$23,353,000) are presently outstanding; and

Witness, the Company heretofore executed and delivered its Fourth Supplemental Indenture dated October 1, 1949 (hereinafter called the "Fourth Supplemental Indenture") to the Trust, providing for the issuance of the Company's First Mortgage Bonds, 2 1/2% Series due 1975, in the aggregate principal amount of

COUNTERPART
NO. 66 OF 110

RECORDATION No. 51165
DATE of Filing No. 227123
FILED in Office of the
Register of Deeds
Shawnee County, Mo.
August 11, 1949

THE KANSAS POWER AND LIGHT COMPANY

TO

HARRIS TRUST AND SAVINGS BANK

as Trustee

39755

INDEXED
FILED
JUL 11 1949
SHAWNEE COUNTY, MO.

State of Kansas, Douglas County, ss.
Filed and Entered in Vol. 577
Page 222 of 223's Book 74, M.

FIFTH SUPPLEMENTAL INDENTURE

Dated December 1, 1949

1949-6 - 1950

Register of Deeds
Shawnee County, Mo.