which may have occurred, and in the absence of bad faith on the part of the Trustee, the Trustee may conclusively rely as to the truth of the statements and the correctness of the opinions expressed therein, upon certificates or opinions conforming to the requirements of this Indenture; and

(c) no Trustee which is a corporation shall be personally liable for any error of judgment made in good faith by a responsible officer or responsible officers (as defined in Section 3 of Article XIX hereof) of such Trustee unless it shall be proved that such Trustee was negligent in ascertaining the pertinent facts and no Trustee who is an individual shall be personally liable for any error of judgment made in good faith by him unless it shall be proved that he was negligent in ascertaining the pertinent facts.

The provisions of this Section, which have been made specifically applicable to the Trustee, shall apply to the Trustee and, if a separate or co-trustee is appointed pursuant to Section 6 of Article XIII hereof, to any separate or co-trustee.

SECTION 3. Section 23 of Article IV, Section 12 of Article IX, Section 2 of Article XII, Sections 1 and 2 of Article XIII and Section 6 of Article XV hereof, shall be subject to the provisions of Sections 1 and 2 of this Article XXI. The words "Nor, except as otherwise provided in this Indenture, shall the Trustee be liable for anything whatever in connection with this trust, except for its own negligence or wilful misconduct,"-are hereby deleted from Section 1 of Article XIII hereof.

SECTION 4. Nothing in this Indenture shall be deemed to modify the obligation of the Trustee to exercise, during the continuance of an event of default, as defined in Section 1 of Article IX hereof, the rights and powers vested in it by this Indenture with the degree of care and skill specified in Section 1 of this Article.

SECTION 5. The certificate provided for in Section 1 of Article XIII of this Indenture to prove or establish a matter shall be full warrant to the Trustee for any action taken or suffered by it under the provisions hereof upon the faith thereof only prior to an event of default as defined in Section 1 of Article IX hereof, or after all events of default have been cured.

SECTION 6. None of the provisions contained in this Indenture shall require the Trustee to expend or risk its own funds or otherwise incur personal financial liability in the performance of any of its duties or in the exercise of any of its rights or powers, if there is reasonable ground for believing that the repayment of such funds or liability is not reasonably assured to it.

SECTION 7. Section 8 of Article XIII of the Original Indenture is hereby amended to read as follows:

"(a) If any Trustee has or acquires any conflicting interest, as defined by subsection (d) of this Section, such Trustee shall, within ninety (90) days after ascertaining that it has such conflicting interest, either eliminate such conflicting interest or resign by giving written notice to the Company, but such resignation shall not become effective until the appointment of a successor trustee and such successor's acceptance of such appointment. The Company covenants to take prompt steps to have a successor appointed in the manner provided in Section 5 of this Article. Upon giving such notice of resignation, the resigning Trustee shall publish notice thereof in one newspaper printed in the English language and customarily published on each business day and of general circulation in the City of Chicago, Illinois, once in each of four successive calendar weeks, in each case on any business day of the week. If the resigning Trustee fails to publish such notice within ten days after giving written notice of its resignation to the Company, the Company shall publish such notice.

(b) In the event that any Trustee shall fail to comply with the provisions of subsection (a) of this Section, such Trustee shall, within ten days after the expiration of such ninety (90) day period, transmit notice of such failure to the Bondholders in the manner and to the extent provided in subsection (c) of Section 2 of Article XIX of this Indenture with respect to reports pursuant to subsection (a) of said Section 2.

(c) Any Bondholder who has been, for at least six months, a bona fide holder of one or more Bonds may, on behalf of himself and all others similarly situated, petition any court of competent jurisdiction for the removal of any Trustee, and the appointment of a successor, if such Trustee fails, after written request therefor by such holder, to comply with the provisions of subsection (a) of this Section.