

for Partial
release
see Book 99
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EXECUTED IN 50... COUNTERPARTS
THIS IS COUNTERPART NO. 4

REGISTRATION FEE \$2,500.00
Date of Execution 11/17/1949
PAID BY...
C. M. F. B. # 4239

THE KANSAS POWER AND LIGHT COMPANY

TO

HARRIS TRUST AND SAVINGS BANK
as Trustee

NO. 39453

SECOND SUPPLEMENTAL INDENTURE
Dated April 1, 1949

C.M.F.B. # 4239
First and Second Indentures in the
Date 11/17/1949
Harris Trust and Savings Bank
Trustee of Bonds
Dated

Filed and Indexed in the
Date 11/17/1949
Harris Trust and Savings Bank
Trustee of Bonds
Dated

SECOND SUPPLEMENTAL INDENTURE, dated the first day of April, Nineteen hundred and forty-nine (1949), made by and between The Kansas Power and Light Company, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Company"), and Harris Trust and Savings Bank, a corporation organized and existing under the laws of the State of Illinois (hereinafter called the "Trustee"), as Trustee under the Mortgage and Deed of Trust dated July 1, 1939, hereinafter mentioned, party of the second part.

WHEREAS, the Company has heretofore executed and delivered to the Trustee the Mortgage and Deed of Trust, dated July 1, 1939 (hereinafter called the "Mortgage and Deed of Trust"), which Mortgage and Deed of Trust contains the terms and conditions upon which the Bonds are to be issued thereunder; and

WHEREAS, the Company heretofore executed and delivered its Supplemental Indenture dated July 1, 1939, to said Original Indenture providing for the issuance hereunder of the Company's First Mortgage Bonds, in the aggregate principal amount of \$2,500,000, of which Twenty-four million, five hundred thousand dollars (\$2,500,000), of which Twenty-four million, five hundred thousand dollars (\$2,500,000) are presently outstanding; and

WHEREAS, the Company is entitled at this time to have authenticated and delivered additional bonds upon compliance with the provisions of Article III of the Original Indenture; and

WHEREAS, the Company desires by this Second Supplemental Indenture to provide for the creation of a new series of bonds under the Original Indenture, to be known as the "Second Series of Bonds", and the Original Indenture provides that certain terms and provisions, as determined by the Board of Directors of the Company, of the Bonds of any series may be provided by the execution of an appropriate supplemental indenture; and

WHEREAS, the Original Indenture provides that the Company and the Trustee may enter into indentures supplemental to the Original Indenture