

Supplemental Indenture, dated the first day of July, nineteen hundred and thirty-nine (1939), made by and between THE KANSAS POWER AND LIGHT COMPANY, a corporation organized and existing under the laws of the State of Kansas (hereinafter "the Company"), and HARRIS TRUST AND SAVINGS BANK, a corporation organized and existing under the laws of the State of Illinois (hereinafter called the "Trustee"), as Trustee under the Mortgage and Deed of Trust dated July 1, 1938, hereinafter mentioned, party of the second part;

WITNESSETH, the Company has contemporaneously executed and delivered the Original Indenture, dated July 1, 1938, to the Trustee, to secure an issue of First Mortgage Bonds of the Company, issuable in series, and the Original Indenture provides that the Company shall execute and deliver to the Trustee a Supplemental Indenture in the form hereof for the purpose herein provided; and the First Mortgage Bonds, 3 1/2% Series due 1969 (herein called the "Bonds of 1969 Series") issued thereunder, are to be expressed in the form hereof to be made by the Company and the Trustee under the Original Indenture, and

WITNESSETH, the Company, in the exercise of the powers and authorities conferred upon it by the laws of the State of Kansas, and pursuant to the provisions of the Original Indenture, and pursuant to appropriate resolutions of the Board of Directors, has duly resolved and determined to make, execute and deliver to the Trustee a Supplemental Indenture in the form hereof for the purpose herein provided; and

WITNESSETH, all conditions and requirements necessary to make this Supplemental Indenture a valid, binding and legal instrument have been complied with, and the execution and delivery hereof have been in all respects duly authorized;

NOW, THEREFORE, this INDEPENDENT WITNESSETH:

THAT THE KANSAS POWER AND LIGHT COMPANY, in consideration of the premises and of One dollar to it duly paid by the Trustee,

THE KANSAS POWER AND LIGHT COMPANY

TO

HARRIS TRUST AND SAVINGS BANK, 39651
as Trustee

WITNESSETH, CAL. IN. IN. IN.

FILED AND ENTERED FOR RECORD
Nov 17 1939
Notary Public

By _____ Deputy

Supplemental Indenture

DATED JULY 1, 1939

RECORDED
INDEXED
Nov 17 1939
Notary Public