

COUNTERPART
NO. 11 OF 11

Registration No. 22013
Date of Issue, Dec 29, 1939
Shawnee County, Kansas

THE KANSAS POWER AND LIGHT COMPANY

TO
HARRIS TRUST AND SAVINGS BANK
as Trustee

PAID AND RETURNED TO
DATE 11/25/40 BY
1939

Register of Deeds,
Shawnee County, Kansas

FOURTH SUPPLEMENTAL INDENTURE
Dated October 1, 1949

CM File No. 4542

11-1-1939
at 1115 1/2th & 4th St. S.
Shawnee, Mo.

Register of Deeds,
Shawnee County, Kansas

39466

Fourth Supplemental Indenture, dated the first day of October, 1949, between The Kansas Power and Light Company, a corporation organized and existing under the laws of the State of Kansas, (hereinafter called the "Company"), part of the first part, and Harris Trust and Savings Bank, a corporation organized and existing under the laws of the State of Kansas, (hereinafter called the "Trustee"), part of the second part, and the Mortgage and Deed of Trust dated July 1, 1939, hereinafter mentioned, party of the second part:

WHEREAS, the Company has heretofore executed and delivered to the Trustee its Mortgage and Deed of Trust, dated July 1, 1939 (hereinafter referred to as the "Original Indenture"), to provide for and to secure an issue of First Mortgage Bonds of the Company, issuable in series, and to declare the terms and conditions upon which the Bonds are to be issued thereunder; and

WHEREAS, the Company heretofore executed and delivered its Supplemental Indenture dated July 1, 1939, to said Original Indenture providing for the issuance of an additional series of First Mortgage Bonds, 2 1/2% Series due 1969, in the aggregate principal amount of Twenty-six Million, five hundred thousand dollars (\$26,500,000), of which Twenty-four Million, three hundred fifty-three thousand dollars, (\$24,353,000) are presently outstanding; and

WHEREAS, the Company heretofore executed and delivered its Supplemental Indenture dated April 1, 1949 (hereinafter sometimes called the "Supplemental Indenture") to said Original Indenture and the Supplemental Indenture dated July 1, 1939, providing for the issuance hereunder of the Company's First Mortgage Bonds, 2 1/2% Series due 1979, in the aggregate principal amount of Ten Million dollars (\$10,000,000), all of which are presently outstanding; and

WHEREAS, the Company heretofore executed and delivered an instrument in writing dated July 29, 1949, providing for the assumption of the First Mortgage Bonds, Series A, 2 1/2%, due December 1, 1949, by The Kansas Electric Power Company, a corporation organized and existing under the laws of the State of Kansas, in the aggregate principal amount of Six Million, five hundred thousand dollars (\$6,500,000), all pursuant to a merger of The Kansas Electric Power Company into The Kansas Power and Light Company, all of which bonds are presently outstanding; and

Reg. Fee Paid in Shawnee County

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For Record
in Bureau
see Record 19
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