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Second Supplemental Indenture

THE AMERICAN TELEPHONE COMPANY

TO

THE CITY NATIONAL BANK AND TRUST COMPANY OF KANSAS CITY

TRUSTEE

DATED SEPTEMBER 1, 1949

State of Kansas, [illegible]
Filed and Entered in Vol. 96
Page 517 at 11:00 o'clock A. M.
NOV - 4 1949
Harold A. Beck
Register of Deeds
By ...., Deputy
$2.50

39364

This Second Supplemental Indenture, dated the first day of September, 1949 (but actually executed October 6, 1949) made and entered into by and between **THE AMERICAN TELEPHONE COMPANY,** a corporation organized and existing under and by virtue of the laws of the State of Kansas (hereinafter sometimes referred to as the "Company"), and **THE CITY NATIONAL BANK AND TRUST COMPANY OF KANSAS CITY,** a corporation organized and existing under the laws of the United States of America (hereinafter sometimes called the "Trustee"), as Trustee under the Indenture of Mortgage dated September 1, 1946, as amended by the First Supplemental Indenture dated March 1, 1949 (said Indenture as so amended being herein sometimes referred to as the "Indenture");

WITNESSETH:

WHEREAS, Bonds in the aggregate principal amount of One Million Seven Hundred Fifty-six Thousand Dollars ($1,756,000) have heretofore been issued, under and in accordance with the terms of the Indenture, of which Bonds in the aggregate principal amount of One Million Seven Hundred Thirty-one Thousand Dollars ($1,731,000) are outstanding as of the date hereof, consisting of and represented by (a) $1,231,000 principal amount of First Mortgage 2⅞% Twenty-five Year Bonds, Series A, due September 1, 1971, and (b) $500,000 principal amount of First Mortgage 3¼% Twenty-five Year Bonds, Series B, due March 1, 1974; and

WHEREAS, the holders of all the Bonds presently outstanding under the Indenture have consented to the execution by the Company and by the Trustee of this Second Supplemental Indenture amending, modifying and supplementing the Indenture in the manner hereinafter provided, and written instruments evidencing such consent have been