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(2) advances authorized by a receivership or liquidating court of competent jurisdiction or by this Indenture for the purpose of preserving the property subject to the lien of this Indenture or of discharge of tax liens or other prior liens, or encumbrances on the trust estate, if notice of such advance and of the circumstances surrounding the making thereof is given to the bondholders as provided in subsections (a), (b) and (c) of § 4.01 hereof with respect to advances by a Trustee as such;

(3) disbursements made in the ordinary course of business in the capacity of trustee under an indenture, transfer agent, registrar, custodian, selling agent, fiscal agent or depositary, or other similar capacities;

(4) an indebtedness created as a result of services rendered, or premises rented; or an indebtedness created as a result of goods or securities sold in a cash transaction as defined in the last paragraph of this subsection (b);

(5) the ownership of stock or of other securities of a corporation organized under the provisions of Section 25 (a) of the Federal Reserve Act, as amended, which is directly or indirectly a creditor of an obligor upon the bonds; or

(6) the acquisition, ownership, acceptance or negotiation of any drafts, bills of exchange, acceptances, or obligations which fall within the classification of self-liquidating paper as defined in the last paragraph of this subsection (b);

As used in this § 1.15, the term "security" shall have the meaning assigned to such term in the Securities Act of 1933, as amended and in force on the date of the execution of this Indenture; the term "cash transaction" shall mean any transaction in which full payment for goods or securities sold is made within seven (7) days after delivery of the goods or securities in currency or in checks or other orders drawn upon banks or bankers and payable upon demand; and the term "self-liquidating paper" shall mean any draft, bill of exchange, acceptance or obligation which is made, drawn, negotiated or incurred by the Company for the purpose of financing the purchase, processing, manufacturing, shipment, storage or sale of goods, wares or merchandise and which is secured by documents evidencing title to, possession of, or a

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lien upon, the goods, wares or merchandise or the receivables or proceeds arising from the sale of the goods, wares or merchandise previously constituting the security, provided the security is received by a Trustee simultaneously with the creation of the creditor relationship with the Company arising from the making, drawing, negotiating or incurring of the draft, bill of exchange, acceptance or obligation; the term "Trustee" shall include the Missouri Trustee and any other separate trustee or co-trustee appointed pursuant to § 13.18 or 13.19 hereof; and the term "the Company" shall include any obligor upon the bonds.

§ 13.16. The Principal Trustee may at any time resign and be discharged of the trusts hereby created by giving written notice to the Company, specifying the day upon which such resignation shall take effect and hereafter publishing notice thereof, in an authorized newspaper in the Borough of Manhattan, The City of New York, once in each of three (3) successive calendar weeks, in each case on any business day of the week, and such resignation shall take effect upon the day specified in such notice unless previously a successor trustee shall have been appointed by the bondholders or the Company in the manner hereinafter provided in § 13.18, and in such event such resignation shall take effect immediately on the appointment of such successor trustee. This § 13.16 shall not be applicable to resignations pursuant to § 13.14.

§ 13.17. The Principal Trustee may be removed at any time by an instrument or concurrent instruments in writing filed with the Principal Trustee and the Company and signed and acknowledged by the holders of a majority in aggregate principal amount of the bonds then outstanding (such percentage being determined as provided in § 1.03) or by their attorneys, in fact duly authorized.

In case at any time the Principal Trustee shall cease to be eligible in accordance with the provisions of § 4.08 and § 13.01, then the Principal Trustee shall resign immediately in the manner and with the effect specified in § 13.16; and in the event that the Principal Trustee does not resign immediately in such case, then it may be removed forthwith

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by an instrument or concurrent instruments in writing filed with the Principal Trustee and either (a) signed by the President or a Vice-President of the Company with its corporate seal attested by a Secretary or an Assistant Secretary of the Company or (b) signed and acknowledged by the holders of a majority in aggregate principal amount of the bonds then outstanding (such percentage being determined as provided in § 1.03) or by their attorneys in fact duly authorized.

§ 13.18. In case at any time the Principal Trustee shall resign or shall be removed (unless the Principal Trustee shall be removed as provided in subsection (c) of § 13.14 in which event the vacancy shall be filled as provided in said subsection) or shall become incapable of acting, or shall be adjudged a bankrupt or insolvent, or if a receiver of the Principal Trustee or of its property shall be appointed, or if any public officer shall take charge or control of the Principal Trustee or of its property or affairs for the purpose of rehabilitation, conservation or liquidation, a vacancy shall be deemed to exist in the office of Principal Trustee, and a successor or successors may be appointed by the holders of a majority in aggregate principal amount of the bonds then outstanding hereunder (determined as provided in § 1.03), by an instrument or concurrent instruments in writing signed and acknowledged by such bondholders or by their attorneys in fact duly authorized, and delivered to such new Trustee, notification thereof being given to the Company and the retiring Trustee; provided, nevertheless, that until a new Trustee shall be appointed by the bondholders as aforesaid, the Company, by an instrument executed by order of its Board of Directors and duly acknowledged by its President or a Vice-President, may appoint a Trustee to fill such vacancy until a new Trustee shall be appointed by the bondholders as herein authorized. The Company shall publish notice of any such appointment made by it in the manner provided in § 13.16. Any new Principal Trustee appointed by the Company shall, immediately and without further act, be superseded by a Principal Trustee appointed by the bondholders, as above provided, if such appointment by the bondholders be made prior to the

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expiration of one year after the first publication of notice of the appointment of the new Trustee by the Company.

If in a proper case no appointment of a successor Principal Trustee shall be made pursuant to the foregoing provisions of this Section within six (6) months after a vacancy shall have occurred in the office of Principal Trustee, the holder of any bond outstanding hereunder or any retiring Trustee may apply to any court of competent jurisdiction to appoint a successor Trustee. Said court may thereupon after such notice, if any, as such court may deem proper and prescribe, appoint a successor Trustee.

If the Principal Trustee resigns because of a conflicting interest, as provided in subsection (a) of § 13.14 and a successor has not been appointed by the Company or the bondholders or, if appointed, has not accepted the appointment within thirty (30) days after the date of such resignation, the resigning Principal Trustee may apply to any court of competent jurisdiction for the appointment of a successor Trustee.

Any Trustee appointed under the provisions of this § 13.18 is succession to the Principal Trustee shall be a bank or trust company eligible under § 4.08 and § 13.01 and not disqualified under § 13.14.

Any Trustee which has resigned or been removed shall nevertheless retain the lien upon the trust estate, including all property or funds held or collected by the Trustee as such (except funds held in trust for the benefit of particular bonds or coupons), to secure the amounts due to such Trustee as compensation, reimbursement, expenses and indemnity, afforded to it by § 13.20 and shall retain the rights afforded to it by § 13.11.

§ 13.19. The Missouri Trustee and every Additional Trustee appointed pursuant to § 13.20 shall, to the extent permitted by law, but to such extent only, be deemed to have been appointed subject to the following terms and conditions:

(1) The bonds secured hereby shall be authenticated and delivered solely by the Principal Trustee, or its successor in the trust hereunder;

(2) All cash collected by or payable to the Trustee or either or any of them pursuant to this Indenture shall be paid to and