

(3) of this Section or at the election of the Company to the redemption of bounds in the manner provided in subdivision (4) of this Section, choosing for such reitemption, bonds of the series designated by the Company; and the Company in any such case, upon written notice swapany, and me-company m any such case, upon written noise from the Principal Trustee, shall pay to the Principal Trustee addi-tional cash equal to all agerned interest and premium payable upon any such purchase or redemption, as provided in *solaticision (1)* of this my sum purchase or recomption, as provided in scattering (1) of the Section with respect to the redemption of bonds and as provided in $\xi AJ x$ with respect to the purchase of bonds. In the case of redemption, the Company shall, spon written notice from the Principal Truster, give or cause to be given the notice required in respect of the release free of the redemption of the release the statement of the redemption of the give or cause to be a term in a more shall fail to give such notice or cause such notice to be given, the Principal Trastee shall have fail power and authority to give such notice or cause-such notice to be given in the name and on behalf of the Company. The Company shall pay to the Principal Trustee all expenses incurred by the Principal Trustee in connection with any purchase or redemption of bonds pursuant to this Section.

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pariant to this Section. Any book (together with any coupons appurtement thereto) de-livered to the Principal Trustee purbuant to the provisions of this Section and any books purchased or redeemed through the application of frast mosey pursuant to the provisions of this Section, shall fatth, with be cancelled by the Principal Trustee, and shall thereafter be remarked if, in coupon form or delivered to the Company if in fully registered form, upon the written order of any officer of the Company.

5.12. Upon the request of the Company, expressed by certified resolution, the Drincipal Tractec shall, to the extent that such bonds are available for ach purchase, apply all or any part of the tract more site available for the purpose, or any cash deposited eith it mpany for the purpose, to the purchase of bonds then suf-herennder of such series (one or more) as the Company may by th standing be designate, at a price not exceeding the current redemution price and the accreding the current redemution price redemution at the option of the Company before maturity, and at a tion price

price not exceeding the principal amount of, plus accrued interest on, price not exceeding the principal amount of, plus accirned Interest on, bonds not so redevandles. Such appreciases may be mole upon tender or upon the open market or at private sale or upon any excloses, or in any one or mode of said varys, secording as the Principal Trastee, in its uncontrolled discrition, shall determine. Before maxing any and/ purchase upon tender, the Principal Trastee maxy, and praos request of the Company shall, by notice published once in early of two-interprise exclusion y and the prior of the published once in early of two-interprise exclusion y and the prior of the published once in early of two-interprise exclusion y and the published once in early of two-interprise in the Disconsist Priorities of Data (in the Weak of the published published account of the published on the published published published in the Disconsist Priorities of Weak of the published published published on the Disconsist Priorities of Weak of the published published published in the Disconsist Priorities of Weak of the published pu newspaper in Kanas City, Jussouri, and in an autorized newspaper in the Borough of Manhattan, The City of New York, advertise for written proposals (to be received by it on or before a specified date) to zell to it on or before a subsequent specified date bonds of the series to self to 1 on or before a subsequent specified data bands of the series desiragated by the Copyrany there outstanding bereamder; and the Prin-cipal Trastes, to the extent, as parity as is possible, of such funds then in its hands and requested by the Company to be as applied, shall per-chase the bands scoffered at the price or prices deemed by it, most forwardbe to the Company, not re-zerosmalls endice shall be mailed by the Principal Trastes to the halder or holders of the bands theore projond Principal Trastee to the holder or holders of the honds whose proposals may be accepted. The Principal Trastee may also in its discretion, and then request of the Company so to do, invite offers of bonds for sale to it in any other usual manner. The Principal Trastee may reject any or all proposals in whole or in part if it can all the time of optiming said proposals purphase the requisite annount of such bonds at a more favorable price or prices than it could by accepting said proposals (all alvertisments for written proposals shall be thereads of the proposals shall be thermed to be made for all or any part of the bonds offered, whether is occurrised or not. whether so expressed or not.

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Upon the purchase of any bond as hereinabove provided, the Prin-cipal Trustee shall notify the Company in writing thereof specifying the principal amount of the bonds purchased or to be parchased and the amount of the accreded interest, if any, thereon-public or to be pipil by the Principal Tructor, on such purchase, and also specifying the amount of the premium, if any, in excess of the principal amount of any lond pair for the pair by the Principal Trustee on such purchase, and the Company evenants that it will, from time to linge, upon the

ipt by it of any such notice, immediately pay to the Principal Trusrecept of it of any such notice, immediately pay to the Principal Trai-les, to be held mid.applical as trait moneys, an amount in each equal to such accrued interest and such premium on the bonds so purchased or to be purchased, as specified in such notice, to the ead that the trait moneys adult inch be diminished by the payment therefrom of inferest or pr

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The term "current redemption price" as used in this \$ 8.13 with cet to the bonds of any particular series shall be deemed to be arrent redemption price at which bonds of such series are redeemrespect to the counts of any set which bonds of such series are redeem-the current redemption price at which bonds of such series are redeem-able solely at the option of the Company except as otherwise provided

aké soldy at the option of the Company except as otherwise provided with respect to bonds of rank series. § <u>131</u>. In case the mortgace property shall be in the possession of a receiver or trastee, invitably appended, or in case the Company bind be in possession of any mortgaced property under the jurisdi-tion of once court of competent jurisdiction in proceedings for the corganization of this Company pursuant to any provision of any manurpity or other act, the powers herelabelore in this Article con-ferred upon the Company with respect to the sale or other disposi-tions of the mortgaced property or the withdrawal of cash may be recreted, with the approval of the Principal Trastee, by aid receiver or trastes (or such piezoses shall be as effective as if made by the Company of it Board of Directors or any of its officient or either of this Indentore, then such powers may be in default, and say or traines (or such piezoses shall be as effective as if made by the Company of its Board of Directors or any of its different or pointies that Board Directors or any of its different or pointies of this Indentore, then such powers may be scretised by the Traitse; or and Traitse, in its og their discretion, notwithstanding the Com-pany my bit a default. Notwithstanding a default as default as default are indeally the containing heremate, the Traitses or point the final power of any part of the mortgaced properity any releas for the list here of any part of the mortgaced properity any releas for the list here of any part of the mortgaced properity or permit the situhtareal of each, upon compliance with the conditions appedide in this Article in respect thereor, if the Truitees in their upost-or permit the situhtareal of each, upon compliance with the conditions appedide in this Article in respect thereor, if the Truitees in their upost-or permit the situhtareal of each upon compliance with the conditions appedide in the Article in respect thereor, if the Truitees in their upost-

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- ARTICLE 9 REMEDIES

\$9.01. The following events are hereby defined for all purposes of this indenture (except where the term is otherwise defined for specific purposes) as "defaults":

(a) Failure to pay interest on any of the bonds for a period of sixty (60) days after such interest shall have become due and payable or

(b) Failure to pay the principal of, or premium, if any, on, any of the loads when and as the same shall become due and persible as therein expressed whether at maturity, upon call for recomption, by declaration as herein provided or obsystics; or (c) Failure to pay any interest upon or principal (whether attactivity at therein expressed or by declaration or otherwise); of my outstanding prior lien loads continued beyond the sa-ceptration of the period of grame, if any, specified in the prim-tion secturing the same; or .

(d) Pailure to pay any intolurent of any inhiting fund required by the terms of this identities or of any inhiting fund required by the terms of this identities or of any inheature implemental hereto to be pailed by the Crimpical Transfer is the purchass or referention of any of the bonds hereby recursed for-a period of situ (60) days after the same shall have become due and papable; or (a) Former (1990).

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