

If this bond shall be called for redemption, and payment of the redemption price shall be duly provided by the Company as specified in the Indenture, interest shall cease to accrue hereon from and after the date of redemption fixed in the notice thereof.

The principal of this bond may be declared or may become due before the maturity hereof, on the conditions, in the manner and at the times set forth in the Indenture, upon the happening of a default as therein defined.

This bond is transferable by delivery, unless registered as to principal in the owner's name on the books of the Company kept for such purpose by the Company at its office or agency in the Borough of Manhattan, The City of New York, such registration being noted hereon by the Company's registrar. After such registration no transfer hereof shall be valid unless made on the Company's books by the registered owner or by his attorney thereunto duly authorized and similarly noted hereon, but this bond may be discharged from registration by being transferred to bearer, after which it shall again be transferable by delivery, but it shall be subject to successive registrations and transfers to bearer as before. Such registration, however, shall not affect the negotiability of the coupons hereto annexed, which shall always be payable to bearer and transferable by delivery. The Company and the Trustee and any paying agent may deem and treat the bearer of this bond, if it be not registered as to principal, or, if this bond be registered as to principal as herein authorized, the person in whose name the same is registered, as the absolute owner hereof, and the bearer of any coupon hereunto appertaining as the absolute owner thereof, for the purpose of receiving payment and for all other purposes.

The holder of this bond, at his option, may surrender the same, alone or with other bonds of the same series and maturity, with all unmaturing coupons annexed thereto, at the above mentioned office or agency of the Company, for cancellation and exchange for one or more fully registered bonds, of the same aggregate principal amount and of the same series and maturity, which fully registered bond or bonds may in turn be re-exchanged for a coupon bond or bonds of the same aggregate principal amount and of the same series and maturity, all as provided in the Indenture. Upon each such exchange and re-exchange the Company may require the payment of charges as in the Indenture prescribed.

No recourse under or upon any covenant or obligation of the Indenture, or of any indenture supplemental thereto, or of this bond or the coupons hereto annexed, for the payment of the principal of or the

interest on this bond, or for any claim based thereon, or otherwise in any manner in respect thereof, shall be had against any incorporator, subscriber to the capital stock, stockholder, officer or director, as such, of the Company, whether former, present or future, either directly, or indirectly through the Company or any predecessor or successor corporation or the Trustee or either of them, by the enforcement of any subscription to capital stock, assessment or otherwise, or by any legal or equitable proceeding by virtue of any constitution, statute or otherwise (including, without limiting the generality of the foregoing, any proceeding to enforce any claimed liability of stockholders of the Company based upon any theory of disregarding the corporate entity of the Company or upon any theory that the Company was acting as the agent or instrumentality of the stockholders), and any all such liability of incorporators, stockholders, subscribers, officers and directors, as such, being released by the holder hereof, by the acceptance of this bond, and being likewise waived and released by the terms of the Indenture.

Neither this bond nor any of the annexed coupons shall be valid or become obligatory for any purpose until the certificate of authentication endorsed hereon shall have been signed by The Chase National Bank of the City of New York, or its successor, as a Trustee under the Indenture.

In Witness Whereof, The Gas Service Company has caused this bond to be signed in its name by its President or a Vice-President, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or an Assistant Secretary and coupons bearing the facsimile signature of its Treasurer to be annexed hereto, all as of September 1, 1929.

THE GAS SERVICE COMPANY,

By _____
Vice-President.

Attest:

Assistant Secretary.

[FORM OF COUPON FOR BOND OF THE 2½% SERIES DUE 1929]

On the 1st day of _____, 19____ (unless the bond herein-after mentioned shall have been called for previous redemption and payment of the redemption price thereof as provided for), The Gas Service Company will pay to bearer, upon surrender hereof, at its office or agency in the Borough of Manhattan, The City of New York, or at the option of the bearer, at its office or agency in Kansas City, Missouri, _____ Dollars and _____ Cents (\$ _____). In any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts, being six months' interest then due on its First Mortgage Bond, 2½% Series due 1929, No. _____.

Treasurer.

The amount to be inserted in coupons due on March 1 of each of the years 1929 to 1929, both inclusive, shall be Fourteen Dollars and Thirty-Eight cents (\$14.38); and the amount to be inserted in coupons due on September 1 of each of the years 1929 to 1929, both inclusive, shall be Fourteen Dollars and Thirty-Seven cents (\$14.37).

[FORM OF FULLY REGISTERED BOND, 2½% SERIES DUE 1929]

THE GAS SERVICE COMPANY

FIRST MORTGAGE BOND, 2½% SERIES DUE 1929

Due September 1, 1929

No. _____
The Gas Service Company, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the Company), for value received, hereby promises to pay to _____, or registered assigns, on September 1, 1929 (unless this bond shall have been called for previous redemption and provision made for the payment of the redemption price thereof), _____ Dollars (\$ _____) at its office or agency in the Borough of Manhattan, The City of New York, and semi-annually on the first day of March and the first day of September in each year, to pay interest thereon to the registered owner hereof at said office or agency, at the rate of 2½% per annum from the semi-annual interest payment date next preceding the date of this bond (unless this bond be dated on an interest payment date, in which case from the date hereof; or unless this bond be dated prior to the first

interest payment date in respect hereof, in which case from the beginning of the first interest period for bonds of this series; and except that if this bond is delivered on a transfer or exchange of or in substitution for another bond or bonds it shall bear interest from the last preceding date to which interest shall have been paid on the bond or bonds in respect of which this bond is delivered), until the Company's obligation with respect to such principal sum shall be discharged. Both the principal of and the interest on this bond shall be payable in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts.

This bond is one of an issue of bonds of the Company, known as its First Mortgage Bonds, issued and to be issued in one or more series under and equally and ratably secured (except as any sinking, amortization, improvement or other fund, established in accordance with the provisions of the Indenture hereinafter mentioned, may afford additional security for the bonds of any particular series) by a certain mortgage and deed of trust (hereinafter called the Indenture), dated as of September 1, 1929, made by the Company to The Chase National Bank of the City of New York and Commerce Trust Company, as Trustee (hereinafter called the Trustee), to which Indenture (and to all indentures supplemental thereto) reference is hereby made for a description of the property mortgaged, the nature and extent of the security, the rights and limitations of, rights of the Company, the Trustee, and the holders of said bonds and of the coupons appertaining to coupon bonds, under the Indenture, and the terms and conditions upon which said bonds are and are to be issued and secured, to all of the provisions of which Indenture and of all such supplemental indentures in respect of such security, including the provisions of the Indenture permitting the issue of bonds of any series for property which, under the restrictions and limitations therein specified, may be subject to liens prior to the lien of the Indenture, the holder, by accepting this bond, assents. To the extent permitted by and as provided in the Indenture, the rights and obligations of the Company and of the holders of said bonds and coupons (including those pertaining to any sinking or other fund) may be changed and modified, with the consent of the Company, by the holders of at least two-thirds in aggregate principal amount of the bonds then outstanding, such percentage being determined as provided in the Indenture; provided, however, that in case such changes and modifications affect one or more but less than all series of bonds then outstanding, they shall be required to be adopted only by (1) the affirmative vote of the holders of at least two-thirds in aggregate principal amount of outstanding