

## SUPPLEMENTAL MORTGAGE

made by

THE FAN VALLEY ELECTRIC COOPERATIVE COMPANY, INC.

to

UNITED STATES OF AMERICA

Dated as of March 25, 1948

No. 2

Form - Supp. Mtg.

9/2/47

SUPPLEMENTAL MORTGAGE, dated as of March 25, 1948, made by THE FAN VALLEY ELECTRIC COOPERATIVE COMPANY, INC. (hereinafter called the "Mortgagor"), an incorporated cooperative association existing under the laws of the State of Kansas, to UNITED STATES OF AMERICA (hereinafter sometimes called the "Government").

WHEREAS, the Mortgagor, for value received, has duly authorized and executed, and has delivered to the Government, four certain mortgage notes (hereinafter collectively called the "Outstanding Notes"), all payable to the order of the Government, the first of which is dated October 1, 1937, is in the principal amount of \$250,000 and is payable in monthly installments by the terms thereof on or before October 1, 1957, and by the terms of a certain agreement, dated as of April 1, 1940, between the Mortgagor, the Government and Reconstruction Finance Corporation, on or before October 1, 1962; the second of which is dated October 20, 1938, is in the principal amount of \$211,000 and is payable in monthly installments on or before October 10, 1963, the third of which is dated January 25, 1946, is in the principal amount of \$290,000 and is payable in quarterly installments on or before January 25, 1951, and the fourth of which is dated March 25, 1948, is in the principal amount of \$249,000 and is payable in quarterly installments on or before March 25, 1953; and

WHEREAS, the Outstanding Notes were executed and delivered under and pursuant to a certain mortgage (hereinafter called the "Original Mortgage"), dated as of October 1, 1937, made by the Mortgagor to the Government, and are secured by said mortgage, as amended and supplemented by three certain supplemental mortgages, dated, respectively, as of March 15, 1940, as of October 1, 1941, and as of January 24, 1946, all made by the Mortgagor to the Government (the Original Mortgage as amended and supplemented by said supplemental mortgages being hereinafter called the "Mortgage"); and