

ture; and the definition of said words contained in Paragraph M of Section 1 of the Original Indenture as amended is hereby further amended accordingly.

(c) The terms "the Supplemental Indenture" and "this Supplemental Indenture" appearing herein refer to this Supplemental Indenture dated as of January 15, 1948.

(d) Wherever, in the Original Indenture as amended or in this Supplemental Indenture reference is made to "Sections" or "Articles", such reference shall be deemed to refer to said Sections or Articles of the Original Indenture as amended either as they stand unamended by this Supplemental Indenture or as they have been amended by this Supplemental Indenture, as the case may be.

(e) The term "date of this Supplemental Indenture" refers to the date of this Supplemental Indenture, to wit, January 15, 1948.

## ARTICLE II

### DESCRIPTION OF BONDS OF 1968 SERIES.

§2. A new series of Bonds to be issued under and secured by the Indenture is hereby created to be designated "First Mortgage Pipeline Bonds, 3½% Series due 1968" of the Company. The amount of Bonds of 1968 Series which may be executed by the Company and which may be authenticated by the New York Trustee is limited to an aggregate principal amount of Twenty million dollars (\$20,000,000) exclusive of Bonds authenticated and delivered upon denominational or other exchanges or transfers and Bonds authenticated and delivered pursuant to Section 14 of the Original Indenture.

All coupon Bonds of 1968 Series shall be dated January 15, 1948, which date shall be the date of the commence-

the same aggregate principal amount as the Bonds so surrendered, all without charge to the holder. Subject to the foregoing provisions of this paragraph and to the provisions of Section 13 of the Original Indenture, all definitive Bonds of said series shall be fully interchangeable for other Bonds of said series, and, upon surrender to the New York Trustee at its principal office, shall be exchangeable for other Bonds of said series of a different kind and/or denomination or denominations, as requested by the holder surrendering the same. The Company will execute, and the New York Trustee shall authenticate and deliver, coupon Bonds and/or registered Bonds without coupons, whenever the same shall be required for any such exchange.

§4. Bonds of 1968 Series for the aggregate principal amount of Twenty million dollars (\$20,000,000) may forthwith, upon the execution and delivery of this Supplemental Indenture, or from time to time thereafter, be executed by the Company and delivered to the New York Trustee, and, upon compliance with the provisions of the Original Indenture as amended, shall thereupon be authenticated and delivered by the New York Trustee upon the Written Order of the Company, without awaiting the recordation, registration or filing of this Supplemental Indenture.

§5. The definitive Bonds of 1968 Series and the coupons attached thereto, the definitive registered Bonds of 1968 Series without coupons, and the certificate of authentication of the New York Trustee to be executed thereon shall be substantially in the following forms respectively:

ment of the first interest period for all Bonds of 1968 Series, and all Bonds of 1968 Series shall bear interest at the rate of three and one-eighth per centum (3½%) per annum, from their respective dates until their maturity, payable semi-annually on the fifteenth day of January and the fifteenth day of July, beginning with July 15, 1948. Bonds of 1968 Series shall be payable as to principal and interest in any coin or currency of the United States of America which at the time of payment shall be legal tender for public and private debts, and both principal and interest thereof shall be payable at the office or agency of the Company in the Borough of Manhattan, The City of New York.

§3. The Bonds of 1968 Series shall be coupon Bonds registrable as to principal, of the denomination of \$1,000, and registered Bonds without coupons of the denominations of \$1,000 and any multiple of \$1,000, and of any other denominations authorized by a Resolution of the Board delivered to the New York Trustee, and of such respective amounts of each of said kinds and denominations as may be executed by the Company and delivered to the New York Trustee for authentication and delivery.

The definitive Bonds of 1968 Series may be issued in the first instance in the form of Bonds printed on steel engraved borders; the Company will cause engraved Bonds to be prepared with all convenient speed at any time upon and after demand of any holder of Bonds of 1968 Series printed on steel engraved borders; such engraved Bonds to be in such authorized denominations, and in coupon or registered form or partly in one and partly in the other of such forms, as may be specified in such demand; and after preparation of engraved Bonds as aforesaid and upon surrender for exchange of any such Bond printed on steel engraved border, the Company shall execute and the New York Trustee shall authenticate and deliver in exchange therefor an engraved Bond or Bonds of said series and for

[FORM OF COUPON BOND]

No.

\$1,000.00

### CITIES SERVICE GAS COMPANY

#### FIRST MORTGAGE PIPELINE BOND

3½% SERIES DUE 1968

DUE JANUARY 15, 1968

CITIES SERVICE GAS COMPANY (hereinafter called the "Company"), a corporation of the State of Delaware, for value received, hereby promises to pay to bearer, or, if this Bond be registered, to the registered owner hereof, on the 15th day of January, 1968, at the office or agency of the Company in the Borough of Manhattan, The City of New York, One Thousand Dollars, in any coin or currency of the United States of America which at the time of payment shall be legal tender for public and private debts, and to pay interest thereon from January 15, 1948, at the rate of 3½% per annum, payable at said office or agency in like coin or currency semi-annually on January 15 and July 15 in each year until the maturity date hereof. The interest accrued up to the date of maturity shall be paid only upon presentation and surrender, and according to the tenor, of the interest coupons hereto annexed as they severally mature.

This Bond is one of an authorized issue of Bonds of the Company known as its "First Mortgage Pipeline Bonds", issued and to be issued in one or more series under, and all equally and ratably secured (except as any sinking, amortization, improvement or other fund, established in accordance with the provisions of the indenture hereinafter mentioned, may afford additional security for the bonds of any particular series) by an Indenture of Mortgage and Deed of