

CITIES SERVICE GAS COMPANY

TO

CENTRAL HANOVER BANK AND TRUST COMPANY

AND

COMMERCE TRUST COMPANY.

AS TRUSTEES.

Second Supplemental Indenture

Dated as of January 15, 1948

First Mortgage Pipeline Bonds, 3 1/4% Series due 1965

(Supplemental to Indenture of Mortgage and Deed of Trust
dated as of December 1, 1938)

NO. 34573

INDEXED

NUMERICAL INDEX

REGISTRATION FEE
Amount of Indenture, \$1,300,000.00
Paid this 17th day of Jan. 1948. No.
428.25
J. H. Harrison
Register of Deeds, Douglas County, Kansas

State of Kansas, Douglas County, ss.

Filed and Entered in Vol. 99

Page at 11:20 a.m. A.M.

9, 1948

Register of Deeds
Do-

SUPPLEMENTAL INDENTURE, dated as of January 15, 1948, between CITIES SERVICE GAS COMPANY, a corporation of the State of Delaware (hereinafter called the "Company"), party of the first part, and CENTRAL HANOVER BANK AND TRUST COMPANY, a corporation of the State of New York and having its principal place of business in The City of New York (hereinafter called the "New York Trustee") and COMMERCE TRUST COMPANY, a corporation of the State of Missouri and having its principal place of business in Kansas City, Missouri (hereinafter called the "Missouri Trustee"), the New York Trustee and the Missouri Trustee being hereinafter collectively called the "Trustees", parties of the second part:

WHEREAS the Company heretofore executed and delivered its Indenture of Mortgage and Deed of Trust dated as of December 1, 1938 (hereinafter called the "Original Indenture") to the Trustees, to secure its First Mortgage Pipeline Bonds (hereinafter called the "Bonds") from time to time issued thereunder; and

WHEREAS the Company heretofore executed and delivered to the Trustees an indenture dated as of April 15, 1945 supplemental to said Original Indenture (hereinafter called the "First Supplemental Indenture") for the purpose of creating a new series of the Bonds designated as "First Mortgage Pipeline Bonds, 3 1/4% Series due 1965" (hereinafter called the "Bonds of 1965 Series"), and of adding to and amending certain provisions of the Original Indenture (which Indenture and First Supplemental Indenture are herein collectively called the "Original Indenture as amended"); and

WHEREAS Section 6 of the Original Indenture as amended provides that the Bonds of each series (other than the Bonds of 1965 Series, as to which specific provision is made in Article III of the First Supplemental Indenture) shall bear such date or dates, shall be payable at such place or places,