

EXECUTED IN 255 COUNTERPARTS
OF WHICH THIS IS NO. 111

THE NATIONAL CITY BANK OF NEW YORK, N.Y.
as Trustee

34461

INDEXED
SERIAL INDEX

SATISFACTION AND RELEASE

of

The Chicago, Rock Island and Pacific
Railway Company

State of Kansas, Douglas County, ss.
Filed and Entered in Vol. 72
Page at 2:30 o'clock A.M.

JAN 27 1927
Vernell A. Beck
Register of Deeds
Dorsey

SECURED GOLD BOND TRUST INDENTURE

KNOW ALL MEN BY THESE PRESENTS, that:

(1) THE NATIONAL CITY BANK OF NEW YORK, a national banking association, is Trustee under that certain indenture executed by The Chicago, Rock Island and Pacific Railway Company, a consolidated railway corporation of the States of Illinois and Iowa, to The National City Bank of New York, as Trustee, dated September 1, 1927 (hereinafter referred to as the "Indenture"), under which there have been issued and are outstanding The Chicago, Rock Island and Pacific Railway Company Secured $4\frac{1}{2}\%$ Gold Bonds, Series A due September 1, 1932, in the aggregate principal amount of \$39,813,500.

(2) A Plan of Reorganization of The Chicago, Rock Island and Pacific Railway Company has been confirmed by the District Court of the United States for the Northern District of Illinois, Eastern Division, in proceedings for the reorganization of a railroad under Section 77 of the Bankruptcy Act, entitled "In the Matter of The Chicago, Rock Island and Pacific Railway Company, Debtor No. 53209."