102 ment of the corporate trustee under the First Mortgage certifying to such pledge and deposit.

Arristo III Section 5 and 6

Article III Sections 6 and 7

SECTION 6. From time to time and in the manner provided in this Section 6, Bonds of one or more series, other than Series A and series created for the purpose of Section 3 of Meries a and screek creates for the purpose of sections on this Article III, may be executed by the Company and shall be authenticated by the Corporate Trustee and delivered to or upon the written order of, the Company, signed, by its Presiupon the written order of the Company, signed, by its Presi-dent or a Vice President, in an aggregate trincipal amount for exceeding the principal amount of Bonds of any other factories (except series created for the purpose of Section 3 at first Article 111 or First Mortgare Bonds and systemic (except Emergency First Myritage Bonds and First Mortgare Bonds of any series created purpositions of Section 4 of Article 111 of the First Mortgare) which shall have been excelled to suggest the first Mortgare) which shall have been cancelled or surrendered to the Corporate Trastee for cancellation, or for the payment or redemption of which each in the necessary amount shall have been irrevocably deposited in trust with the Corporate Truste or in trust with any agency satisfactory to the Corporate Trustee: provided, however, that (1) no Bonds shall be authenticated and delivered under this Section 6 on the basis of Ronds of any other series or First Mortgage Bonds theretofore Bonded, or theretofore or First Mortgage isonds increasions noncess, or increasing acquired, retired, cancelled or paid through the operation of ang-sinking fund or analogous fund established pursuant to the Mortgage or pursuant to the First Mortgage, or cancelled pursuant to the provisions of the Bond Scrip Agreement dated as of January 1, 1948, entered into between the Company and The First National Bank of Chicago as Bond-Scrip Agent, or cancelled pursuant to Article XI, and (2) in case of the redemption of Bonds of any other series or First Me Bonds, all action and notice required for such rede of Bonds of any other series or First Mortgage shall have been taken and given, or prisatisfactory to the Corporate Trustee. or provision made therefor

## . 104 notice of redemption has been given or provided for to the satisfaction of the Corporate Trustee.

So long as the First Mortgage shall remain a lien on the mortgaged property, the requirements of this Section 6 with respect to the delivery of First Mortgage Bonds or moneys for the payment or prelemption there for the Corporate Tractor shall be demonstrained to be satisfied by the delivery thereof to the corporate dynaste under the First Morrange subject to the torus thereof, induced of to the Corporate Tractor, and the filing with the Corporate Tractor of a statement of the corporate trustee under the First Mortgage certifying that such delivery has been made to it and that such First Mortgage Bonds as have been delivered to it have been cancelled.

Bonds of any other series or First Mortgage Bonds made the linsis for the authentication and delivery of Bonds under the least for the authentication and delivery of Honde under this Section 6, together with all coupons appropring thereing, if not cancelled when delivered to the Corporate Trapter, Stall be encodeled by the Corporate Trastee and shall not thereafter be made the basis for the authentication and delivery of any Bonds, the release of any property, the withfarward payment or application of any cash held by the Corporate Traptee or otherwise used under any provision of the Mortgage.

SECTOR 7. From time to time and in the manner, provided in this Section 7, Bonds of one or more series, other than Series A, and series created for the purpose of Section 3 of this Article III, may be executed by the Company and shall be authenticated by the Corporate Trustee and delivered to of upon the written order of the Company, signed by its President cr a Vite President, in an aggregate principal unt not exceeding the principal amount of any outstand. ing Prior Lien Bonds not theretofore Bonded which shall have

武持

103 Bonds shall be authenticated and delivered under this Sec tion 6 upon delivery to the Corporate Trustee in each case of :

(a) An Application for the authentication of Bonds under this Section 6, stating the principal amount of Bonds the authentication of which is applied for:

447

Article III

i sin

..... 11.1

and the states

Lie Profile Com

the same and

ANT CHURCH

(b) The documents specified in Section 9 of this Arti- . cle III :

(b) The documents specified in Section P of this Arti-cle III; (c) An Officers' Cyrificate which shall (i) describe and state the amount of Ilopis of other spressives or First Mortgage Honds the cancellation or gurrender for manel-lation or the payment or redemption of which forms the basis of the Application; (ii) state that said Honds or First Average Honds have on therefore been Bondel or field through the operation of any sinking fund or-shalogous fund established pursuant to the Mortgage or pursuant to the First Mortgage or cancelled pursuant to the provisions of the Bond Serip Agreement fatted as of Japatary 1, 1948, entered into between the Company and The First National Hank of Chargeona Bond Serip Agreent or cancelled pursuant to Article XIs and (iii) state that the canà deparate Tratse required hy abasection (d) of Ulis Section 5 is not thereize required to be deposited with the Corporate Tratse or fused under any previous of the Mortgage or of the First Mortgage range.

of the Mortgage or of the First Mortgage and (d) Either (i) raid Roads of such other series or First, Mortgage Honds, cancellel or, for smoothlattin, which form the basis of the Application, together, which is matured coupons and all unsaid matured coupons apper-taining therefore, fund-for the payment of which have not been provided, or (ii) cash in trust in the necessary amount for the payment or distribution of the second dense that such among of each has been deposited in trust with an agreency suitidentity to priorate Trug-ter, and, in case of each relemption, evidence that due the second second second second second second second second trust with an agreency suitidentity to the corporate Trug-ter, and, in case of each relemption, evidence that due

105 hean plethest and appointer with the Corporate Trustee un-

Bonds shall be anthenticated and delivered under this S tion 7 upon the delivery to the Colporate Trusfee in each rase of

(a) An Application for the asthematication of Bhads under this Section 7, stating the principal amount of Bonds the authentication of which is applied for: 4 (4h) The documents specified in Section 9 of this Article [11];

(1) An Officere Certification hich shall (1) describe anti-state the amount of the contanoing Prior Liver Bond-the pelage and depend of shake with the Corporate Tran-ter forms the basis of the Application and (10) state that shall Prior Liver Bonds Any contanning Prior Liver Liver Bonds and have not therefore leven Bonds (1).

(d) Said Prior Lien Bonds uncancelled which form the basis of the <u>Arplication targetier</u> with all unnatured coupons and all unstaid natived equations appertaining thereto, if any and

Deprice, it any and (c) An Optimon of Conine'l that all "Frier Lien Bould required to be pledged and deposited with the Triter by clause (d) above are subject to the lien of the Martistre or will become univer to the instrument, if any, specifickin said Ophicar of Connect and that the Const plets and the solution or such Frier Lien Bould and the injust to solution and on such Frier Lien Bould and the injust to organize line for how some free from any other line.

Prior Lien Bonds much the basis for the authentication and delivery of Bonds water this Section 7, http://ar.with.all.com-pons appertaining therete, shall be held by the Corporate pons a Trustee Trustee uncancelled and without extinguishment or majoir ment of the Prior Lien'sceuring the same except as effected as a matter of law by the acquisition thereof by the Company,

ALA CAL

1.00

1000

- Do The All

and the second state of the

Sec