

Name of Company	Number of Shares	Total Par Value
Burlington-Rock Island Railroad Company	1,520	\$152,000
Calumet Western Railway Company	1,080	108,000
The Denver Market & Produce Terminal, Inc.	500	50,000
The Denver Union Terminal Railway Company	50	5,000
Galveston Terminal Railway Company	125	12,500
Iowa Transfer Railway Company	161	16,100
Joliet Union Depot Company	100	10,000
Kansas City Terminal Railway Company	5	500
Krook Union Depot Company	200	20,000
Leavenworth Depot & Railroad Company	80	8,000
The Minnesota Transfer Railway Company	913	91,300
Oklahoma City Junction Railway Company	2,500	50,000
Peoria and Bureau Valley Railroad Company	1,487	148,700
Peoria Terminal Company	5,000	500,000
The Pullman Company	16,161	161,610
Railway Express Agency, Inc.	22	no par value
Rock Island-Frisco Terminal Railway Company	3,000	300,000
Rock Island Improvement Company	1,030	103,000
The Rock Island Motor Transit Company	1,000	100,000
St. Joseph Union Depot Company	20	2,000
St. Paul Union Depot Company	1,036	103,600
Terminal Railroad Association of St. Louis	2,058	205,800
The Union Terminal Company (Dallas, Texas)	2	200
The Wichita Union Terminal Railway Company	2	200

equity in said land and all leases, leasehold rights, joint facilities and other trackage contracts, rights and privileges and amendments and renewals and extensions thereof, now owned or hereafter acquired by the Company in connection with or relating to the ownership, use or operation by the Company of any lines of railroad, or any terminals or union or other stations, situated along, or at the terminus of, any of the Company's lines of railroad, including specifically but not exclusively the following:

(A) Trackage agreements:

- (1) With Chicago, Burlington and Quincy Railroad Company, dated February 24, 1940, for an indefinite period, covering trackage rights between Orion and Colona, Illinois.
- (2) With Chicago, Burlington and Quincy Railroad Company, dated May 23, 1902, for a term of 99 years, covering trackage rights between Newport and St. Paul, Minnesota.
- (3) With Chicago, Burlington and Quincy Railroad Company, dated July 1, 1930, for a term expiring December 31, 1954, covering trackage rights between Birmingham and Utick, Missouri.
- (4) With Chicago, Burlington and Quincy Railroad Company, dated July 1, 1930, for a term expiring December 31, 1954, covering trackage rights between Utick, Missouri, and connection with Kansas City Terminal Railway Company tracks in Kansas City, Missouri.
- (5) With Chicago Great Western Railway Company, dated February 24, 1912, for a term expiring April 25, 2000, covering trackage rights between Mifflin and Clear Lake Junction, Iowa.
- (6) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated August 1, 1931, for a term expiring December 31, 2030, covering trackage rights between Polo and Birmingham, Missouri.

Group II: Shares deposited under and subject to the following agreements:

2,898 shares, of the par value of \$100 each, of Arkansas & Memphis Railway Bridge and Terminal Company, deposited with Guaranty Trust Company of New York under Stock Trust Agreement dated March 2, 1914;

18,281½ shares, of the par value of \$100 each, of Kansas City Terminal Railway Company, deposited with The First National Bank of Kansas City, Missouri, under Stock Trust Agreement dated June 12, 1909;

58 shares, of the par value of \$100 each, of The Union Terminal Company (Dallas, Texas), deposited with Continental Illinois National Bank and Trust Company of Chicago under Stock Trust Agreement dated April 1, 1912;

331½ shares, of the par value of \$100 each, of The Wichita Union Terminal Railway Company, deposited with The First National Bank of Kansas City, Missouri, under Stock Trust Agreement dated November 1, 1911.

SEVENTH. Subject to the Company's First Mortgage, the following described bonds now owned by the Company and deposited with the corporate trustee of the First Mortgage:

Description	Principal Amount
Peoria Railway Terminal Company First Mortgage Four Per Cent. Thirty Year Gold Bonds, due January 1, 1937, extended to mature January 1, 1967	\$702,000.00
Choctaw and Memphis Railroad Company First Mortgage Gold Bonds, due January 1, 1949	766,000.00

EIGHTH. All of the Company's estate, right, title, interest, terms and remainders of terms, franchises, privileges and rights of action of whatsoever name and nature in law or in

(7) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated November 23, 1901, for a term of 99 years, covering trackage rights between Census and Rosemount, Minnesota.

(8) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated May 29, 1902, for a term expiring January 1, 2003, covering trackage rights between Newport and St. Paul, Minnesota.

(9) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated June 25, 1936, for a term expiring January 1, 2003, covering trackage rights between Silley Street and Robert Street in the City of St. Paul, Minnesota.

(10) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated June 25, 1936, for a term of 99 years, covering trackage rights between Robert Street and Minnesota Street in the City of St. Paul, Minnesota.

(11) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated May 31, 1902, for an indefinite period, covering trackage rights between Minnesota Street and Chestnut Street in the City of St. Paul, Minnesota.

(12) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated May 31, 1902, for a term of 99 years, covering trackage rights between Chestnut Street in the City of St. Paul, Minnesota, and passenger depot and yards at Minneapolis, Minnesota.

(13) With Chicago, Milwaukee, St. Paul & Pacific Railroad Company, dated January 31, 1940, for an indefinite period, covering trackage rights between Schmidt Road and connection with Davenport, Rock Island and Northwestern Railway Company in Davenport, Iowa.

(14) With Chicago, St. Paul, Minneapolis and Omaha Railway Company, dated May 31, 1902, for an indefinite period, covering trackage rights between Minnesota Street and Chestnut Street in the City of St. Paul, Minnesota.