

38

Miles

Streets, and extending in a southerly direction to a connection with the line described in Item (1) of Group A, at or near 63rd Street, all in the City of Chicago, Illinois, and having a length of approximately

6.35

Item (2). An undivided one-half interest in a line extending in a general southwesterly direction from a point of connection with the line described in Item (2) of Group A, at or near Birmingham, Missouri, to a connection with the line described in Item (2) of Group A, at or near Kansas City Southern Junction, in Kansas City, Missouri, and having a length of approximately

4.92

Item (3). An undivided one-half interest in a line beginning at a connection with the line described in Item (16) of Group B, at or near Chaney in the City of Clinton, Iowa, and extending in a northeasterly direction to a point of connection with the line described in Item (4) of this Group C, at or near 10th Street in the City of Clinton, Iowa, and having a length of approximately

1.66

Item (4). An undivided one-third interest in a line beginning at a point of connection with the line described in Item (3) of this Group C, at or near the south line of 10th Street, and extending in a northeasterly direction to a point at or near the north line of said 10th Street, all in the City of Clinton, Iowa, and having a length of approximately

0.64

Item (5). An undivided one-half interest in a line beginning at a point of connection with the line described in Item (6) of Group A, in the Northeast Quarter of Section 32, Township 11N

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Miles

A, B, C, and D, and having an aggregate length of approximately:

	Miles
Wholly owned	421.35
Jointly owned	10.26
Held under lease	0.12
Trackage rights	201.55
	633.28

Group F: Yard tracks and sidings:

All yard, side, industrial, switch, connecting, terminal, passing and shop tracks and turnouts owned by the Company or in which it has an interest and used or provided for use in connection with any of the lines of railroad and tracks above described in Groups A, B, C, D, and E, and having an aggregate length of approximately:

	Miles
Wholly owned	2,431.55
Jointly owned	106.16
Held under lease	83.25
Trackage rights	334.42
	2,955.38

Sixth. All right, title and interest, legal or equitable, of the Company in any and all other main and branch lines and tracks, cut-off, spur, industrial, switch, connecting, storage, yard or terminal tracks, superstructures, roadbeds, bridges, trestles, culverts, viaducts, buildings, depots, stations, stock yards, warehouses, elevators, car houses, engine houses, freight houses, machine shops and other shops, turntables, fuel stations, water stations, signals, interlocking plants, telegraph and telephone lines, fences, docks, structures and fixtures.

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Miles

North, Range 32 West, in the City of Watertown, Codington County, South Dakota, and extending in a northwesterly direction to a point at or near Third Street in the City of Watertown, South Dakota, and having a length of approximately

1.34

Total miles of main track in Group C

13.87

Group D: The leasehold interest of the Company in the following lines of railroad:

Item (1). Held under lease from Peoria and Bureau Valley Railroad Company, dated April 4, 1854, beginning at a point of connection with the line described in Item (4) of Group B, at Bureau, Bureau County, Illinois, and extending in a southwesterly direction to a point of connection with the line described in Item (5) of Group B, at or near Bridge Street in the City of Peoria, Illinois, and having a length of approximately

46.97

Item (2). Held under lease from Burlington-Rock Island Railroad Company, dated June 1, 1931, beginning at a point of connection with the railway line of Missouri-Kansas-Texas Railroad Company, at Waverly, Missouri, and extending in a general southerly direction to Teague, Texas, and having a length of approximately

67.89

Total miles of main track in Group D

114.66

Group E: Additional main tracks:

All tracks owned by the Company or in which it has an interest and commonly designated as second main track, third main track, etc., and used as part of or in connection with any of said lines of railroad above described in Groups

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Third. All right, title and interest, legal or equitable, of the Company in and to all mints, tenements, hereditaments, easements, rights of way and other real property and interests in real property of whatever kind or description and wherever situated, and in and to all structures, improvements and fixtures thereon.

Fourth. All right, title and interest of every name and nature, legal or equitable, of the Company in any and all mechanical equipment, machinery, tools, implements, furniture, supplies, materials, and other chattels.

Fifth. All right, title and interest of every kind and nature, legal or equitable, of the Company in and to equipment (as defined in Article 1) now or hereafter owned by the Company, and any and all additions, betterments and improvements thereto, including all right, title and interest now or hereafter vested in the Company in and to any and all such property now or hereafter leased to or possessed by the Company under any equipment obligation.

Sixth. Subject to the Company's First Mortgage, the following described shares of capital stock of other corporations now owned by the Company:

Group A: Shares deposited with the corporate trustee of the First Mortgage:

Name of Company	Number of Shares	Total Par Value
Arkansas & Memphis Railway Bridge and Terminal Company	5,500	\$550,000
Preferred Shares	2	200
Common Shares		
Atchison Union Depot and Railroad Company	9	9,000
The Belt Railway Company of Chicago	2,400	240,000
Burlington, Muscatine & Northwestern Railway Company	1,000	100,000