

	Miles	Miles
Wholly owned	421.25	
Jointly owned	10.26	
Held under lease	0.13	
Trackage rights	301.55	633.29

Group F: Yard tracks and sidings:

All yard, side, industrial, switch, connecting, terminal, passing and shop tracks and turnouts owned by the Company or in which it has an interest and used or provided for use in connection with any of the lines of railroad and tracks above described in Groups A, B, C, D, and E, and having an aggregate length of approximately:

	Miles
Wholly owned	2,431.53
Jointly owned	106.16
Held under lease	83.25
Trackage rights	334.42
	2,955.68

SECOND. All right, title and interest, legal or equitable, of the Company in any and all other main and branch lines and tracks, cut-off, spur, industrial, switch, connecting, storage, yard or terminal tracks, superstructures, roadbeds, bridges, trestles, culverts, viaducts, buildings, depots, stations, stock yards, warehouses, elevators, car houses, engine houses, freight houses, machine shops and other shops, turntables, fuel stations, water stations, signals, interlocking plants, telegraph and telephone lines, telegraph poles, structures and fixtures.

THIRD. All right, title and interest, legal or equitable, of the Company in and to all lands, tenements, hereditaments, easements, rights of way and other real property and interests in real property of whatever kind or description and

wherever situated, and in and to all structures, improvements and fixtures thereon.

FOURTH. All right, title and interest of every name and nature, legal or equitable, of the Company in any and all mechanical equipment, machinery, tools, implements, furniture, supplies, materials, and other chattels.

FIFTH. All right, title and interest of every kind and nature, legal or equitable, of the Company in and to Equipment (as defined in Article I) now or hereafter owned by the Company, and any and all additions, betterments and improvements thereto, including all right, title and interest now or hereafter vested in the Company in and to any and all such property now or hereafter leased to or possessed by the Company under any Equipment Obligation.

SIXTH. The following described shares of capital stock of other corporations now owned by the Company:

Group A: Shares deposited with the Corporate Trustee upon the execution and delivery of the Mortgage:

Name of Company	Number of Shares	Total Par Value
Arkansas & Memphis Railway Bridge and Terminal Company		
Preferred Shares	5,500	\$550,000
Common Shares	2	200
Atchafalaya Union Depot and Railroad Company	9	9,000
The Belt Railway Company of Chicago	2,400	240,000
Burlington, Muscatine & Northwestern Railway Company	1,000	100,000
Burlington Rock Island Railroad Company	1,520	152,000
Calumet Western Railway Company	1,000	100,000
The Denver Market & Produce Terminal, Inc.	500	50,000

Name of Company	Number of Shares	Total Par Value
The Denver Union Terminal Railway Company	50	\$ 5,000
Galveston Terminal Railway Company	125	12,500
Iowa Transfer Railway Company	161	16,100
Joliet Union Depot Company	100	10,000
Kansas City Terminal Railway Company	5	500
Keokuk Union Depot Company	200	20,000
Leavenworth Depot & Railroad Company	80	8,000
The Minnesota Transfer Railway Company	913	91,300
Oklahoma City Junction Railway Company	2,500	50,000
Peoria and Bureau Valley Railroad Company	1,487	148,700
Peoria Terminal Company	5,000	500,000
The Pullman Company	16,161	1,616,100
Railway Express Agency, Inc.	22	no par value
Rock Island-Prisco Terminal Railway Company	3,000	300,000
Rock Island Improvement Company	1,030	103,000
The Rock Island Motor Transit Company	1,000	100,000
St. Joseph Union Depot Company	20	2,000
St. Paul Union Depot Company	1,036	103,600
Terminal Railroad Association of St. Louis	2,058	205,800
The Union Terminal Company (Dallas, Texas)	2	200
The Wichita Union Terminal Railway Company	2	200

Group B: Shares deposited under and subject to the following agreements:

2,898 shares, of the par value of \$100 each, of Arkansas & Memphis Railway Bridge and Terminal Company,

deposited with Guaranty Trust Company of New York under Stock Trust Agreement dated March 2, 1914;

1,828 1/2 shares, of the par value of \$100 each, of Kansas City Terminal Railway Company, deposited with The First National Bank of Kansas City, Missouri, under Stock Trust Agreement dated June 12, 1909;

50 shares, of the par value of \$100 each, of The Union Terminal Company (Dallas, Texas), deposited with Continental Illinois National Bank and Trust Company of Chicago under Stock Trust Agreement dated April 1, 1912;

33 1/2 shares, of the par value of \$100 each, of The Wichita Union Terminal Railway Company, deposited with The First National Bank of Kansas City, Missouri, under Stock Trust Agreement dated November 1, 1911;

SEVENTH. The following described bonds now owned by the Company and delivered to the Corporate Trustee upon the execution and delivery of the Mortgage:

Description	Principal Amount
Peoria Railway Terminal Company First Mortgage Four Per Cent Thirty Year Gold Bonds, due January 1, 1937, extended to mature January 1, 1967	\$702,000.00
Chicago and Memphis Railroad Company First Mortgage Gold Bonds, due January 1, 1919	700,000.00

EIGHTH. All of the Company's estate, right, title, interest, terms and remainders of terms, franchises, privileges and rights of action or whatsoever name and nature in law or in equity in and to any and all leases, leasehold rights, joint facilities and other trackwork contracts, rights and privileges, and amendments and renewals and extensions thereof, now owned or hereafter acquired by the Company in connection with or relating to the ownership, use or operation by the