

main Milwaukee, St. Paul and Pacific Railroad Company and described in Tract (1) of Group C, but including 48.50 miles of track owned by other companies, and having a length of approximately 532.41

Tract (3). Beginning at a point of connection with the line described in Tract (2) of this Group A, at or near Main Street in the City of Herington, Kansas, and extending in a general southerly direction through the Cities of Hatch, Hixon, Bucklin and Liberal in the State of Kansas, Grayson in the State of Oklahoma, Dillhart in the State of Texas, and Tucuman in the State of New Mexico, to Santa Rosa, New Mexico, and having a length of approximately 523.55

Tract (4). Beginning at the Union Depot, near Main Street in the City of Burlington, Iowa, and extending in a general northerly direction through the Cities of Columbus Junction, West Liberty, Cedar Rapids and Cedar Falls in the State of Iowa, and Albert Lea, Oatoma and St. Paul in the State of Minnesota, to a point near 4th Avenue in the City of Minneapolis, Minnesota, including 25.00 miles of track of other companies, and having a length of approximately 362.08

Tract (5). Beginning at a point of connection with the line described in Tract (2) of this Group A, in Section 11, Township 28 North, Range 22 West, at or near Alberton, Wayne County, Iowa, and extending in a general northerly direction through the Cities of Corydon, Chariton, Curfield, Des Moines and Iowa Falls, in the State of Iowa, to a connection with the line described in Tract (4) of this Group A, at or near Elm Street in Manly, Iowa, including 16.79 miles of track of other companies, and having a length of approximately 292.40

Tract (6). Beginning at a point in the line described in Tract (4) of this Group A, at or near Iowa Street in the City of Vinton, Iowa, and

extending in a general northwesterly direction through the Cities of Iowa Falls and Estherville in the State of Iowa, Ellsworth and Pipestone in the State of Minnesota, and Elkton in the State of South Dakota, to a point of connection with the line described in Tract (5) of Group C, in the Northeast Quarter of Section 11, Township 11 North, Range 52 West, in the City of Waterville, Codington County, South Dakota, and having a length of approximately 576.02

Tract (7). Beginning at the Union Station in the City of St. Louis, Missouri, and extending in a general westerly direction through the Cities of Union, Eldon, Axtell and Pleasant Hill in the State of Missouri to a connection with the line of Kansas City Terminal Railway Company, at Norfield in the City of Kansas, Mo., Missouri, including 17.22 miles of track of other companies, and having a length of approximately 295.29

Tract (8). Beginning at a point of connection with the line described in Tract (2) of this Group A, in M. Parkland, Kansas, and extending in a general northerly direction through the Cities of Manhattan and Clay Center in the State of Kansas to a connection with the line described in Tract (4) of this Group A, in the City of Belleville, Kansas, and having a length of approximately 103.24

Tract (9). Beginning at the Grand Central Station, at or near Calhoun and Main Streets in the City of Memphis, Tennessee, and extending in a general westerly direction through the Cities of Forrest City, Brimley, DeValls Bluff, Little Rock and Booneville in the State of Arkansas, McAlester, Shawnee, Oklahoma City, El Reno, Weatherford and Elgin in the State of Oklahoma, and Amarillo in the State of Texas, to a connection with the line described in Tract (2) of

20

Miles

this Group A, in the Northeast Quarter of Section 14, Township 11 North, Range 30 East, near Third Street in the City of Tucuman, Quay County, New Mexico, including 4.93 miles of track of other companies, and having a length of approximately 875.80

Tract (10). Beginning at a point in the line described in Tract (2) of this Group A, in the Southwest Quarter of Section 15, Township 1 North, Range 12 West, known as Hot Springs Junction, at or near the City of Little Rock, Arkansas, and extending in a general southerly direction through the Cities of Haskell, Tinsman and El Dorado in the State of Arkansas, and Dubach, Winfield and Alexandria in the State of Louisiana, to Eunice, Louisiana, including 49.29 miles of track of other companies, and having a length of approximately 332.16

Tract (11). Beginning at a connection with the line described in Tract (2) of this Group A, at or near the north line of Walnut Street, and extending southerly to a point at or near Cadiz Street, all in the City of Dallas, Texas, and having a length of approximately 1.08

Tract (12). Beginning at a connection with the line described in Tract (2) of this Group A, in the City of Dallas, Texas, and extending in a general southerly direction to Wajalache, Texas, over the tracks of Missouri-Kansas-Texas Railroad Company of Texas, pursuant to the terms of a certain agreement between Missouri-Kansas-Texas Railroad Company of Texas, The Cheney, Rock Island and Great Railway Company and Fort Worth and Denver City Railway Company, dated December 29, 1900, and having a length of approximately 28.67

Wholly owned 4,847.98

Trackage rights 343.19

Total miles of main track in Group A 5,393.17

21

Miles

Group B: Branch lines, first main track

Tract (1). Beginning at a connection with the line described in Tract (1) of Group A, at or near 89th Street and Vincennes Avenue in the City of Chicago, and extending in a westerly and southerly direction to a junction with the line described in Tract (1) of Group A, at or near Grove Street, in Hine Island, all in Cook County, Illinois, and having a length of approximately 6.65

Tract (2). Beginning at a connection with the line described in Tract (1) of this Group B, at or near 89th Street and Vincennes Avenue, known as Brainerd Junction, and extending in a southerly direction to a point known as Mill Gate, near Calumet River in the City of Chicago, Cook County, Illinois, and having a length of approximately 6.28

Tract (3). Beginning at a point of connection with the line described in Tract (2) of this Group B, at or near 95th Street and Fortage Avenue, known as Ironside Junction, and extending in a southerly direction to a point at or near Calumet River, near 109th Street, all in the City of Chicago, Cook County, Illinois, and having a length of approximately 7.24

Tract (4). A line commencing at the line described in Tract (1) of Group A, in the City of Bureau, Bureau County, Illinois, and having a length of approximately 0.13

Tract (5). Beginning at a junction with the line described in Tract (1) of Group B, at or near Bridge Street in the City of Peoria, Illinois, and extending in a southwesterly direction to Iowa Junction, in the Southwest Quarter of Section 19, Township 5 North, Range 8 East, in Peoria County, Illinois, and having a length of approximately 3.09