

in determining whether or not any proposed supplemental indenture, or any terms or provisions therein contained, is necessary or desirable, having in view the needs of the Corporation and the respective rights and interests of the holders of Bonds and the Bonds issued hereunder; and the Trustee shall be under no responsibility or liability to the Corporation or to any holder of any Bonds, or to anyone, whatever for any act or thing which it may do or decline to do in good faith, subject to the provisions of this Article in the exercise of such discretion.

(c) The Trustee are authorized to join with the Corporation in the execution of any such supplemental indenture, to make the further agreements and stipulations which may be therein contained, and to accept the conveyance, transfer and assignment of any such property thereunder.

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ARTICLE THIRTEEN MISCELLANEOUS

Section 13.01. (a) All covenants, stipulations, provisions and agreements herein contained by or on behalf of the Corporation, or by or on behalf of the Trustee, shall bind and inure to the benefit of their respective successors and assigns, whether so expressed or not.

(b) Notwithstanding that this Indenture nor any bond or coupon issued hereunder is intended to nor shall it be deemed to confer any right or privileges to or upon any party, by person, whatever other than the parties hereto and the respective owners of such Bonds and coupons and their respective successors and assigns.

(c) No recourse shall be had for the payment of principal or interest of any of the Bonds against any former, present or future incorporator, member, officer, trustee or director of the Corporation, or any successor to him, either directly or through the Corporation or such successor, by virtue of any statute for the enforcement of any liability, assessment or otherwise, and every holder of any of the Bonds and coupons shall, by the act of becoming such holder, waive and release all claims of personal or individual liability, statutory or otherwise, upon or against each and all of such incorporators, members, directors, trustees or officers arising from the issue of such Bonds or coupons or founded directly or indirectly upon the indebtedness, or any part thereof evidenced, or the execution and delivery of this Indenture.

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