

the Corporation's expense in the same manner and place as this Indenture unless in the opinion of a trustee for the Trustee such recording and filing are unnecessary. No supplemental Indenture pursuant to Section 12.01 of this Article shall be entered into pursuant to any authorization contained in this Indenture which shall not comply with Section 12.01(4) of the Statutes of the State as then in effect.

Section 12.04. The Corporation and the Trustee, if they so elect, either before or after such consent has been obtained, may require the holder of any bond consenting to the execution of any such supplemental Indenture to submit the bond to the Trustee or their appointee for the purpose, for the notetaking thereof of such bondholder's consent to the execution of such supplemental Indenture, and in such case, such notation, in form satisfactory to the Trustee, shall be made upon all bonds so submitted, and such bonds bearing such notation shall for all purposes be deemed to be persons entitled thereto. No such notation, however, on any bond shall be necessary, and without such notation, any such written consent by the holder of any bond shall be conclusive and binding on such holder and all future holders and owners of the same bond, unless revoked in the manner and during the period hereinafter provided in Section 12.06 of this Article.

Section 12.05. Any consent given by the holder of any bond under this Article shall be irrevocable for a period of six (6) months after the date of the first publication of the notice provided for in Section 12.01 of this Article, but may be revoked,

at any time thereafter by such holder or by his successor in title by filing written notice of such revocation with the Trustee at its office; provided, however, that such consent shall not be revocable after the holders of sixty-six and two-thirds per cent (66-2/3%) in principal amount of the Bonds shall have consented to such supplemental Indenture.

Section 12.06. (a) In addition to all other provisions of this Article, when authorized by resolution of the Board of Directors and Trustees of the Corporation, the Corporation and the Trustee from time to time and at any time subject to the restrictions herein contained may enter into such Indenture supplemental hereto as may or shall by them be deemed necessary or desirable for any one or more of the following purposes, among others:

(i) to correct the description of the property hereby conveyed or pledged or intended to be conveyed, the mortgage, pledge, transfer and delivery to the mortgagee, convey, or property of the Corporation which may be owned by them but by error omitted from the specific description of the property contained, with the same force and effect as if the same had been so described; and

(ii) to add to the covenants or agreements of the Corporation for the protection of the bondholders and of the mortgagee, property and other additional covenants and/or agreements.

(iii) for any other purpose not inconsistent with the terms of this Indenture, and which shall not impair the security of the bonds, or for the purpose of curing any ambiguity or of curing, interpreting or supplementing any defective or inconsistent provisions contained herein or in any supplemental Indenture.

(b) In each and every case provided for in this Article, the Trustee shall be entitled to exercise their uncontrolled discretion.