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they are unwilling to assent, or provisions contrary to the foregoing provisions of this Section, shall, at the expense of the Corporation, cause notice of the proposed execution of such supplemental indenture to be published once a week for two (2) successive weeks in at least one newspaper published in the City of Milwaukee, Wisconsin, in at least one newspaper published in the City of East Bend, Wisconsin, and in at least one newspaper published in the City of Chicago, Illinois, and on or before the date of the first publication of such notice the Trustee shall also mail a copy thereof in the same manner provided for mailing reports in Section 10.07 of Article Ten, to the registered holders of Bonds; but failure to mail any such notice or any defect therein shall not affect the validity of the proceedings for obtaining consent to the execution and delivery of such supplemental indenture. Such notice shall briefly set forth the substance of the modifications or amendments to be contained in such proposed supplemental indenture and shall state that a copy thereof is on file at the office of the Trustee, (stating the address thereof) for inspection by all holders of Bonds.

However, at any time within six (6) months from the date of the first publication of said notice the Corporation shall deliver to the Trustee an instrument or instruments, executed by holders of at least sixty-six and two-thirds per cent. (66-2/3%) in principal amount of the Bonds then outstanding (determined as aforesaid) consenting to the substance of the proposed modifications or amendments, the Trustee may execute said supplemental

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indenture in substantially the form of the copy thereof on file with the Trustee, without liability or responsibility, and subject to the provisions of Sections 10.03 and 10.06 of Article Ten, to any holder of any Bonds, whether or not such holder shall have consented thereto.

Section 10.08. If holders of at least sixty-six and two-thirds per cent. (66-2/3%) in principal amount of the Bonds then outstanding at the time of execution of any such supplemental indenture (determined as aforesaid), or the predecessors in title of such holders, shall have consented to the execution thereof, as herein provided, no holder of any such bond shall have any right of interest to object to the execution of the provisions, whether or not such holder shall have consented thereto, of said supplemental indenture, or to enjoin or restrain the Trustee or the Corporation from executing the same or from taking any action pursuant to the provisions thereof.

Upon the execution of any supplemental indenture, as provided in this Article, this indenture shall be deemed modified and amended in accordance therewith, and the respective rights, duties and obligations under this indenture, of the Corporation, the Trustee and of all holders of outstanding Bonds shall thereafter be determined, expressed and enforced hereunder, subject in all respects to such modifications and amendments.

Section 12.03. Any such supplemental indenture may be executed in any number of counterparts, each of which shall constitute but one and the same instrument, and every such supplemental indenture shall promptly after execution be recorded and filed at